

# Metals and Mining in Venezuela

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## Abstracts

### SUMMARY

Metals and Mining in Venezuela industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2011-15, and forecast to 2020). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY FINDINGS

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals and mining market in Venezuela

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals and mining market in Venezuela

Leading company profiles reveal details of key metals and mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Venezuela metals and mining market with five year forecasts by both value and volume

### SYNOPSIS

Essential resource for top-line data and analysis covering the Venezuela metals and mining market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

## REASONS TO BUY

What was the size of the Venezuela metals and mining market by value in 2015?

What will be the size of the Venezuela metals and mining market in 2020?

What factors are affecting the strength of competition in the Venezuela metals and mining market?

How has the market performed over the last five years?

What are the main segments that make up Venezuela's metals and mining market?

## KEY HIGHLIGHTS

The metals and mining industry consists of the aluminum, iron and steel, precious metals and minerals, coal and base metal markets.

The Venezuelan metals and mining industry had total revenues of \$1,946.9m in 2015, representing a compound annual rate of change (CARC) of -26.6% between 2011 and 2015.

The iron and steel segment was the industry's most lucrative in 2015, with total revenues of \$1,345.8m, equivalent to 69.1% of the industry's overall value.

The government of Venezuela expects mining production recovery, but President Nicolas Maduro has asked the country's metals businesses, located in the south of the country, to reduce shipments to aid an energy savings plan.

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Carbones del Guasare, S.A

Corporación Venezolana de Guayana

Gran Colombia Gold Corp.

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