

# Metals & Mining in Taiwan

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## **Abstracts**

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### SUMMARY

Metals & Mining in Taiwan industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **KEY HIGHLIGHTS**

The metals & mining industry consists of the aluminum, iron & steel, precious metals & minerals, coal and base metal markets.

The Taiwanese metals & mining industry had total revenues of \$21.8bn in 2018, representing a compound annual rate of change (CARC) of - 0.5% between 2014 and 2018.

Production volume increased with a CAGR of 0.3% between 2014 and 2018, to reach a total of 38.0 million metric ton in 2018.

The industry declined by 31.4% in 2015 because of foreign exports, particularly from China, dragging down the value of steel and cutting off demand. However, the restriction of steel due to anti%li%dumping measures helped the industry recover in 2016. US President Donald Trump's tariffs on steel and aluminum caused a rush of demand from buyers to beat the increase in prices.



### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in Taiwan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Taiwan

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Taiwan metals & mining market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Taiwan metals & mining market by value in 2018?

What will be the size of the Taiwan metals & mining market in 2023?

What factors are affecting the strength of competition in the Taiwan metals & mining market?

How has the market performed over the last five years?

What are the main segments that make up Taiwan's metals & mining market?



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## **COMPANIES MENTIONED**

China Steel Corp Hsin Kuang Steel Co. Ltd. Yieh Hsing Enterprise Co Ltd



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