

Metals & Mining in South Korea

<https://marketpublishers.com/r/MAD1225826EEN.html>

Date: February 2020

Pages: 58

Price: US\$ 350.00 (Single User License)

ID: MAD1225826EEN

Abstracts

Metals & Mining in South Korea

SUMMARY

Metals & Mining in South Korea industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The metals & mining industry consists of the aluminum, iron & steel, precious metals & minerals, coal and base metal markets.

The South Korean metals & mining industry had total revenues of \$67.5bn in 2018, representing a compound annual rate of change (CARC) of - 0.5% between 2014 and 2018.

Production volume increased with a CAGR of 0.1% between 2014 and 2018, to reach a total of 120.8 million metric ton in 2018.

While mining itself is not a major contributor to South Korea's economy, steel exports are a major driver for growth in this industry. Subsequently, the significant decline in 2015 led the market to contract overall. The decline was due to China overproducing steel which caused the price of steel to drop significantly. However, the rush to beat President Donald Trump's steel tariffs resulted in a boost in demand, which drove up the value of the market.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in South Korea

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in South Korea

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Korea metals & mining market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South Korea metals & mining market by value in 2018?

What will be the size of the South Korea metals & mining market in 2023?

What factors are affecting the strength of competition in the South Korea metals & mining market?

How has the market performed over the last five years?

What are the main segments that make up South Korea's metals & mining market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading companies?

7.2. What strategies do the leading players follow?

8 COMPANY PROFILES

8.1. POSCO

8.2. Hyundai Steel Co

8.3. Dongbu Steel Co., Ltd.

8.4. Dongkuk Steel Mill Co Ltd

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: South Korea metals & mining industry value: \$ million, 2014-18
- Table 2: South Korea metals & mining industry volume: thousand metric ton, 2014-18
- Table 3: South Korea metals & mining industry category segmentation: \$ million, 2018
- Table 4: South Korea metals & mining industry geography segmentation: \$ million, 2018
- Table 5: South Korea metals & mining industry value forecast: \$ million, 2018-23
- Table 6: South Korea metals & mining industry volume forecast: thousand metric ton, 2018-23
- Table 7: POSCO: key facts
- Table 8: POSCO: Annual Financial Ratios
- Table 9: POSCO: Key Employees
- Table 10: POSCO: Key Employees Continued
- Table 11: POSCO: Key Employees Continued
- Table 12: POSCO: Key Employees Continued
- Table 13: Hyundai Steel Co: key facts
- Table 14: Hyundai Steel Co: Annual Financial Ratios
- Table 15: Hyundai Steel Co: Key Employees
- Table 16: Dongbu Steel Co., Ltd.: key facts
- Table 17: Dongbu Steel Co., Ltd.: Annual Financial Ratios
- Table 18: Dongbu Steel Co., Ltd.: Key Employees
- Table 19: Dongkuk Steel Mill Co Ltd: key facts
- Table 20: Dongkuk Steel Mill Co Ltd: Annual Financial Ratios
- Table 21: Dongkuk Steel Mill Co Ltd: Key Employees
- Table 22: South Korea size of population (million), 2014-18
- Table 23: South Korea gdp (constant 2005 prices, \$ billion), 2014-18
- Table 24: South Korea gdp (current prices, \$ billion), 2014-18
- Table 25: South Korea inflation, 2014-18
- Table 26: South Korea consumer price index (absolute), 2014-18
- Table 27: South Korea exchange rate, 2014-18

List Of Figures

LIST OF FIGURES

Figure 1: South Korea metals & mining industry value: \$ million, 2014-18

Figure 2: South Korea metals & mining industry volume: thousand metric ton, 2014-18

Figure 3: South Korea metals & mining industry category segmentation: % share, by value, 2018

Figure 4: South Korea metals & mining industry geography segmentation: % share, by value, 2018

Figure 5: South Korea metals & mining industry value forecast: \$ million, 2018-23

Figure 6: South Korea metals & mining industry volume forecast: thousand metric ton, 2018-23

Figure 7: Forces driving competition in the metals & mining industry in South Korea, 2018

Figure 8: Drivers of buyer power in the metals & mining industry in South Korea, 2018

Figure 9: Drivers of supplier power in the metals & mining industry in South Korea, 2018

Figure 10: Factors influencing the likelihood of new entrants in the metals & mining industry in South Korea, 2018

Figure 11: Factors influencing the threat of substitutes in the metals & mining industry in South Korea, 2018

Figure 12: Drivers of degree of rivalry in the metals & mining industry in South Korea, 2018

COMPANIES MENTIONED

POSCO

Hyundai Steel Co

Dongbu Steel Co., Ltd.

Dongkuk Steel Mill Co Ltd

I would like to order

Product name: Metals & Mining in South Korea

Product link: <https://marketpublishers.com/r/MAD1225826EEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MAD1225826EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970