

# Metals & Mining in South Africa

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## Abstracts

Metals & Mining in South Africa

### SUMMARY

Metals & Mining in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The metals & mining industry consists of the aluminum, iron & steel, precious metals & minerals, coal and base metal markets.

The South African metals & mining industry had total revenues of \$55.9bn in 2018, representing a compound annual growth rate (CAGR) of 8.3% between 2014 and 2018.

Production volumes declined with a compound annual rate of change (CARC) of - 0.8% between 2014 and 2018, to reach a total of 243.5 million metric ton in 2018.

The production of gold experienced a significant decline in 2018, down 14.5% in comparison to volumes produced in 2017. The biggest annual slump since 2008 when production tumbled by 16.2%. Copper production fell by 28,5% in 2018.

### SCOPE

*Metals & Mining in South Africa*

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in South Africa

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa metals & mining market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the South Africa metals & mining market by value in 2018?

What will be the size of the South Africa metals & mining market in 2023?

What factors are affecting the strength of competition in the South Africa metals & mining market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's metals & mining market?

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### COMPANIES MENTIONED

ArcelorMittal South Africa Limited

AngloGold Ashanti Ltd

Anglo American plc

South32 Ltd

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