

# Metals & Mining in Poland

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## Abstracts

Metals & Mining in Poland

### SUMMARY

Metals & Mining in Poland industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The metals & mining industry consists of the aluminum, iron & steel, precious metals & minerals, coal and base metal markets.

The Polish metals & mining industry had total revenues of \$18.5bn in 2018, representing a compound annual growth rate (CAGR) of 1.1% between 2014 and 2018.

Production volumes declined with a compound annual rate of change (CARC) of - 2.0% between 2014 and 2018, to reach a total of 125.7 million metric ton in 2018.

Pressures on the prices and margins of steel increased in 2018 as a result of high steel imports to the EU during H1 2018. This reduced profitability in the steel industry and contributed to weaker growth in the metals and mining industry that year.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in Poland

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Poland

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Poland metals & mining market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the Poland metals & mining market by value in 2018?

What will be the size of the Poland metals & mining market in 2023?

What factors are affecting the strength of competition in the Poland metals & mining market?

How has the market performed over the last five years?

What are the main segments that make up Poland's metals & mining market?

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### COMPANIES MENTIONED

Jastrzebska Spolka Weglowa SA

ArcelorMittal

KGHM Polska Miedz SA

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