

# Metals & Mining in Chile

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## Abstracts

Metals & Mining in Chile

### SUMMARY

Metals & Mining in Chile industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The metals & mining industry consists of the aluminum, iron & steel, precious metals & minerals, coal and base metal markets.

The Chilean metals & mining industry had total revenues of \$40.0bn in 2018, representing a compound annual rate of change (CARC) of - 2.5% between 2014 and 2018.

Production volumes declined with a CARC of - 0.9% between 2014 and 2018, to reach a total of 8,040.1 million metric ton in 2018.

The Base Metals segment was the industry's most lucrative in 2018, with total revenues of \$36.5bn, equivalent to 91.3% of the industry's overall value.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major

segments, and leading players in the metals & mining market in Chile

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Chile

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Chile metals & mining market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Chile metals & mining market by value in 2018?

What will be the size of the Chile metals & mining market in 2023?

What factors are affecting the strength of competition in the Chile metals & mining market?

How has the market performed over the last five years?

What are the main segments that make up Chile's metals & mining market?

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### COMPANIES MENTIONED

Corporacion Nacional del Cobre de Chile

SmallFoot, LLC

Glencore plc

Anglo American plc

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