

Metals and Mining - Market Summary, Competitive Analysis and Forecast, 2016-2025

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Abstracts

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SUMMARY

Global Metals & Mining industry profile provides top-line qualitative and quantitative summary information including: industry size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry .

KEY HIGHLIGHTS

The metals & mining industry consists of the aluminium, iron & steel, precious metals & minerals, coal and base metal markets.

In the aluminium market, only production of primary aluminium is considered. Recycled aluminium is not included within this report. The market is valued at manufacturer's selling price (MSP).

The base metals market consists of lead, zinc, copper, nickel and tin. The market has been valued as total primary metal production at annual average prices.

The coal market measures primary coal production including anthracite, bituminous and lignite. The market is valued at producers price.

The iron & steel market consists of the production of crude steel, blast furnace

(pig) iron and direct reduced iron. Market values have been calculated using annual average steel and iron prices.

The precious metals & minerals market includes gold, silver, platinum, palladium, rhodium and industrial and gem-quality diamonds. The market is valued using total annual mining production volumes and annual average prices.

All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

Forecast figures presented in this report are calculated using crisis scenarios for the market. The length of the pandemic and restrictions introduced by various countries are still difficult to predict. Many governments had introduced the national lockdowns and temporarily banned sales of products that are deemed 'non-essential'. As the length of the pandemic and its impact on this market is not certain, the data used in this report has been modeled taking forecast impacts on national economics into consideration.

The global metals and mining industry had total revenues of \$2,520.6bn in 2020, representing a compound annual growth rate (CAGR) of 8.4% between 2016 and 2020.

Production volume increased with a CAGR of 1.6% between 2016 and 2020, to reach a total of 9,945.3 million metric tons in 2020.

The metals and mining industry experienced severe disruption in 2020 due to the impact of the COVID-19 pandemic. Nationwide lockdown restrictions, self-isolation requirements, and social distancing measures have had an impact on productivity, with production volume down by -3.4% over the year.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global metals & mining industry

Use the Five Forces analysis to determine the competitive intensity and

therefore attractiveness of the global metals & mining industry

Leading company profiles reveal details of key metals & mining industry players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global metals & mining industry with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the global metals & mining industry by value in 2020?

What will be the size of the global metals & mining industry in 2025?

What factors are affecting the strength of competition in the global metals & mining industry ?

How has the industry performed over the last five years?

What are the main segments that make up the global metals & mining industry ?

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