

Metals and Mining in South America - Market Summary, Competitive Analysis and Forecast, 2016-2025

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Abstracts

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SUMMARY

Metals & Mining in South America industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The metals & mining industry consists of the aluminium, iron & steel, precious metals & minerals, coal and base metal markets.

The South American metals and mining industry had total revenues of \$112.7bn in 2020, representing a compound annual growth rate (CAGR) of 4% between 2016 and 2020.

Production volumes declined with a compound annual rate of change (CARC) of -6.8% between 2016 and 2020, to reach a total of 128.4 million metric tons in 2020.

The metals and mining industry experienced severe disruption in 2020 due to the impact of the COVID-19 pandemic. Nationwide lockdown restrictions, self-

isolation requirements, and social distancing measures have had an impact on productivity, with production volume down by -22.3% over the year.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in South America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in South America

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South America metals & mining market with five year forecasts

REASONS TO BUY

What was the size of the South America metals & mining market by value in 2020?

What will be the size of the South America metals & mining market in 2025?

What factors are affecting the strength of competition in the South America metals & mining market?

How has the market performed over the last five years?

What are the main segments that make up South America's metals & mining market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What strategies do leading players follow?

7.3. What developments has the market seen recently?

8 COMPANY PROFILES

8.1. Rio Tinto

8.2. Vale SA

8.3. Gerdau Comercial de Acos SA

8.4. ArcelorMittal SA

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: South America metals & mining industry value: \$ billion, 2016-20

Table 2: South America metals & mining industry volume: thousand metric ton, 2016-20

Table 3: South America metals & mining industry category segmentation: thousand metric ton, 2020

Table 4: South America metals & mining industry geography segmentation: \$ billion, 2020

Table 5: South America metals & mining industry value forecast: \$ billion, 2020-25

Table 6: South America metals & mining industry volume forecast: thousand metric ton, 2020-25

Table 7: Rio Tinto: key facts

Table 8: Rio Tinto: Annual Financial Ratios

Table 9: Rio Tinto: Key Employees

Table 10: Vale SA: key facts

Table 11: Vale SA: Annual Financial Ratios

Table 12: Vale SA: Key Employees

Table 13: Gerdau Comercial de Acos SA: key facts

Table 14: Gerdau Comercial de Acos SA: Key Employees

Table 15: ArcelorMittal SA: key facts

Table 16: ArcelorMittal SA: Annual Financial Ratios

Table 17: ArcelorMittal SA: Key Employees

Table 18: ArcelorMittal SA: Key Employees Continued

Table 19: South America exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: South America metals & mining industry value: \$ billion, 2016-20

Figure 2: South America metals & mining industry volume: thousand metric ton, 2016-20

Figure 3: South America metals & mining industry category segmentation: % share, by volume, 2020

Figure 4: South America metals & mining industry geography segmentation: % share, by value, 2020

Figure 5: South America metals & mining industry value forecast: \$ billion, 2020-25

Figure 6: South America metals & mining industry volume forecast: thousand metric ton, 2020-25

Figure 7: Forces driving competition in the metals & mining industry in South America, 2020

Figure 8: Drivers of buyer power in the metals & mining industry in South America, 2020

Figure 9: Drivers of supplier power in the metals & mining industry in South America, 2020

Figure 10: Factors influencing the likelihood of new entrants in the metals & mining industry in South America, 2020

Figure 11: Factors influencing the threat of substitutes in the metals & mining industry in South America, 2020

Figure 12: Drivers of degree of rivalry in the metals & mining industry in South America, 2020

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