

Metals and Mining in South Africa - Market Summary, Competitive Analysis and Forecast, 2016-2025

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Abstracts

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SUMMARY

Metals & Mining in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The metals & mining industry consists of the aluminium, iron & steel, precious metals & minerals, coal and base metal markets.

The South African metals and mining industry had total revenues of \$52.4bn in 2020, representing a compound annual growth rate (CAGR) of 7% between 2016 and 2020.

Production volumes declined with a compound annual rate of change (CARC) of -0.7% between 2016 and 2020, to reach a total of 232.2 million metric tons in 2020.

The metals and mining industry experienced severe disruption in 2020 due to the impact of the COVID-19 pandemic. Nationwide lockdown restrictions, self-

isolation requirements, and social distancing measures have had an impact on productivity, with production volume down by -5.4% over the year.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in South Africa

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa metals & mining market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South Africa metals & mining market by value in 2020?

What will be the size of the South Africa metals & mining market in 2025?

What factors are affecting the strength of competition in the South Africa metals & mining market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's metals & mining market?

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