

# Metals and Mining in Russia - Market Summary, Competitive Analysis and Forecast, 2016-2025

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# **Abstracts**

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#### SUMMARY

Metals & Mining in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The metals & mining industry consists of the aluminium, iron & steel, precious metals & minerals, coal and base metal markets.

The Russian metals and mining industry had total revenues of \$115.9bn in 2020, representing a compound annual growth rate (CAGR) of 8.2% between 2016 and 2020.

Production volume increased with a CAGR of 0.8% between 2016 and 2020, to reach a total of 499.2 million metric tons in 2020.

Despite comprising the largest segment of the Russian industry by production volume, demand for coal is likely to decline in the coming years amid a mounting global climate crisis and the transition to renewable energy systems by many major economies around the world.



# SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Russia

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia metals & mining market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Russia metals & mining market by value in 2020?

What will be the size of the Russia metals & mining market in 2025?

What factors are affecting the strength of competition in the Russia metals & mining market?

How has the market performed over the last five years?

What are the main segments that make up Russia's metals & mining market?



# **Contents**

#### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

# **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

# **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

# **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

#### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants



- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

# **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?
- 7.3. What developments has the market seen recently?

#### **8 COMPANY PROFILES**

- 8.1. Evraz Group SA
- 8.2. United Company RUSAL Plc
- 8.3. Severstal

# 9 MACROECONOMIC INDICATORS

9.1. Country data

# **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

- Table 1: Russia metals & mining industry value: \$ billion, 2016-20
- Table 2: Russia metals & mining industry volume: thousand metric ton, 2016-20
- Table 3: Russia metals & mining industry category segmentation: thousand metric ton, 2020
- Table 4: Russia metals & mining industry geography segmentation: \$ billion, 2020
- Table 5: Russia metals & mining industry value forecast: \$ billion, 2020-25
- Table 6: Russia metals & mining industry volume forecast: thousand metric ton,
- 2020-25
- Table 7: Evraz Group SA: key facts
- Table 8: Evraz Group SA: Key Employees
- Table 9: United Company RUSAL Plc: key facts
- Table 10: United Company RUSAL Plc: Annual Financial Ratios
- Table 11: United Company RUSAL Plc: Key Employees
- Table 12: Severstal: key facts
- Table 13: Severstal: Annual Financial Ratios
- Table 14: Severstal: Key Employees
- Table 15: Severstal: Key Employees Continued
- Table 16: Russia size of population (million), 2016-20
- Table 17: Russia gdp (constant 2005 prices, \$ billion), 2016-20
- Table 18: Russia gdp (current prices, \$ billion), 2016-20
- Table 19: Russia inflation, 2016-20
- Table 20: Russia consumer price index (absolute), 2016-20
- Table 21: Russia exchange rate, 2016-20



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Russia metals & mining industry value: \$ billion, 2016-20
- Figure 2: Russia metals & mining industry volume: thousand metric ton, 2016-20
- Figure 3: Russia metals & mining industry category segmentation: % share, by volume, 2020
- Figure 4: Russia metals & mining industry geography segmentation: % share, by value, 2020
- Figure 5: Russia metals & mining industry value forecast: \$ billion, 2020-25
- Figure 6: Russia metals & mining industry volume forecast: thousand metric ton, 2020-25
- Figure 7: Forces driving competition in the metals & mining industry in Russia, 2020
- Figure 8: Drivers of buyer power in the metals & mining industry in Russia, 2020
- Figure 9: Drivers of supplier power in the metals & mining industry in Russia, 2020
- Figure 10: Factors influencing the likelihood of new entrants in the metals & mining industry in Russia, 2020
- Figure 11: Factors influencing the threat of substitutes in the metals & mining industry in Russia, 2020
- Figure 12: Drivers of degree of rivalry in the metals & mining industry in Russia, 2020



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