

# Metals and Mining in New Zealand - Market Summary, Competitive Analysis and Forecast to 2024

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## Abstracts

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### SUMMARY

Metals & Mining in New Zealand industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The metals & mining industry consists of the aluminum, iron & steel, precious metals & minerals, coal and base metal markets.

The New Zealand metals & mining industry had total revenues of \$2.0bn in 2019, representing a compound annual growth rate (CAGR) of 3.2% between 2015 and 2019.

Production volumes declined with a compound annual rate of change (CARC) of -2.4% between 2015 and 2019, to reach a total of 4.4 million metric tons in 2019.

The value of the New Zealand metals & mining industry declined by 4.6% in 2019.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in New Zealand

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in New Zealand

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the New Zealand metals & mining market with five year forecasts

## REASONS TO BUY

What was the size of the New Zealand metals & mining market by value in 2019?

What will be the size of the New Zealand metals & mining market in 2024?

What factors are affecting the strength of competition in the New Zealand metals & mining market?

How has the market performed over the last five years?

What are the main segments that make up New Zealand's metals & mining market?

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