

# Metals and Mining in Mexico - Market Summary, Competitive Analysis and Forecast, 2016-2025

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## Abstracts

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### SUMMARY

Metals & Mining in Mexico industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The metals & mining industry consists of the aluminium, iron & steel, precious metals & minerals, coal and base metal markets.

The Mexican metals and mining industry had total revenues of \$27.1bn in 2020, representing a compound annual growth rate (CAGR) of 2.9% between 2016 and 2020.

Production volumes declined with a CARC of -5.9% between 2016 and 2020, to reach a total of 31.6 million metric tons in 2020.

The growth of the investment in infrastructure and machinery, along with the rising demand for consumer goods, has boosted the production of steel in Mexico. However, this has been somewhat offset by a series of tariffs on steel trade in recent years.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in Mexico

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Mexico

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Mexico metals & mining market with five year forecasts

## REASONS TO BUY

What was the size of the Mexico metals & mining market by value in 2020?

What will be the size of the Mexico metals & mining market in 2025?

What factors are affecting the strength of competition in the Mexico metals & mining market?

How has the market performed over the last five years?

Who are the top competitors in Mexico's metals & mining market?

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