

# Metals and Mining in Kazakhstan - Market Summary, Competitive Analysis and Forecast, 2016-2025

https://marketpublishers.com/r/MCFB7236B249EN.html

Date: January 2022 Pages: 44 Price: US\$ 350.00 (Single User License) ID: MCFB7236B249EN

# Abstracts

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### SUMMARY

Metals & Mining in Kazakhstan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# **KEY HIGHLIGHTS**

The metals & mining industry consists of the aluminium, iron & steel, precious metals & minerals, coal and base metal markets.

The Kazakhstani metals and mining industry had total revenues of \$17.1bn in 2020, representing a compound annual growth rate (CAGR) of 11.3% between 2016 and 2020.

Production volume increased with a CAGR of 2% between 2016 and 2020, to reach a total of 110.5 million metric tons in 2020.

Despite being the largest segment of the industry by production volume, coal production in Kazakhstan is expected to decline in the coming years as environmental concerns regarding the use of this commodity mount.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the metals & mining market in Kazakhstan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Kazakhstan

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Kazakhstan metals & mining market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Kazakhstan metals & mining market by value in 2020?

What will be the size of the Kazakhstan metals & mining market in 2025?

What factors are affecting the strength of competition in the Kazakhstan metals & mining market?

How has the market performed over the last five years?

How large is Kazakhstan's metals & mining market in relation to its regional counterparts?



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