

# Metals and Mining in Indonesia - Market Summary, Competitive Analysis and Forecast, 2016-2025

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## Abstracts

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### SUMMARY

Metals & Mining in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The metals & mining industry consists of the aluminium, iron & steel, precious metals & minerals, coal and base metal markets.

The Indonesian metals and mining industry had total revenues of \$35.6bn in 2020, representing a compound annual growth rate (CAGR) of 11.6% between 2016 and 2020.

Production volume increased with a CAGR of 5.4% between 2016 and 2020, to reach a total of 517.8 million metric tons in 2020.

Indonesia was the fourth-largest coal producer globally in 2020 and is also a major exporter of this commodity, due to its strategic location and price advantage. However, Indonesia's heavy reliance on coal could threaten future growth in the industry as global concerns regarding climate change mount.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in Indonesia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Indonesia

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia metals & mining market with five year forecasts

## REASONS TO BUY

What was the size of the Indonesia metals & mining market by value in 2020?

What will be the size of the Indonesia metals & mining market in 2025?

What factors are affecting the strength of competition in the Indonesia metals & mining market?

How has the market performed over the last five years?

What are the main segments that make up Indonesia's metals & mining market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What strategies do leading players follow?

## **8 COMPANY PROFILES**

8.1. PT Krakatau Steel Persero Tbk

8.2. PT Bumi Resources Tbk

8.3. Vale SA

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Indonesia metals & mining industry value: \$ million, 2016-20

Table 2: Indonesia metals & mining industry volume: thousand metric ton, 2016-20

Table 3: Indonesia metals & mining industry category segmentation: thousand metric ton, 2020

Table 4: Indonesia metals & mining industry geography segmentation: \$ million, 2020

Table 5: Indonesia metals & mining industry value forecast: \$ million, 2020-25

Table 6: Indonesia metals & mining industry volume forecast: thousand metric ton, 2020-25

Table 7: PT Krakatau Steel Persero Tbk: key facts

Table 8: PT Krakatau Steel Persero Tbk: Annual Financial Ratios

Table 9: PT Krakatau Steel Persero Tbk: Key Employees

Table 10: PT Bumi Resources Tbk: key facts

Table 11: PT Bumi Resources Tbk: Annual Financial Ratios

Table 12: PT Bumi Resources Tbk: Key Employees

Table 13: Vale SA: key facts

Table 14: Vale SA: Annual Financial Ratios

Table 15: Vale SA: Key Employees

Table 16: Indonesia size of population (million), 2016-20

Table 17: Indonesia gdp (constant 2005 prices, \$ billion), 2016-20

Table 18: Indonesia gdp (current prices, \$ billion), 2016-20

Table 19: Indonesia inflation, 2016-20

Table 20: Indonesia consumer price index (absolute), 2016-20

Table 21: Indonesia exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: Indonesia metals & mining industry value: \$ million, 2016-20

Figure 2: Indonesia metals & mining industry volume: thousand metric ton, 2016-20

Figure 3: Indonesia metals & mining industry category segmentation: % share, by volume, 2020

Figure 4: Indonesia metals & mining industry geography segmentation: % share, by value, 2020

Figure 5: Indonesia metals & mining industry value forecast: \$ million, 2020-25

Figure 6: Indonesia metals & mining industry volume forecast: thousand metric ton, 2020-25

Figure 7: Forces driving competition in the metals & mining industry in Indonesia, 2020

Figure 8: Drivers of buyer power in the metals & mining industry in Indonesia, 2020

Figure 9: Drivers of supplier power in the metals & mining industry in Indonesia, 2020

Figure 10: Factors influencing the likelihood of new entrants in the metals & mining industry in Indonesia, 2020

Figure 11: Factors influencing the threat of substitutes in the metals & mining industry in Indonesia, 2020

Figure 12: Drivers of degree of rivalry in the metals & mining industry in Indonesia, 2020

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