

# Metals and Mining in Brazil - Market Summary, Competitive Analysis and Forecast to 2024

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# **Abstracts**

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#### SUMMARY

Metals & Mining in Brazil industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The metals & mining industry consists of the aluminum, iron & steel, precious metals & minerals, coal and base metal markets.

The Brazilian metals & mining industry had total revenues of \$41.2bn in 2019, representing a compound annual growth rate (CAGR) of 6.3% between 2015 and 2019.

Production volumes declined with a compound annual rate of change (CARC) of -1.5% between 2015 and 2019, to reach a total of 64.7 million metric tons in 2019.

The value of the Brazilian metals & mining industry declined by 7.9% in 2019, after two years of strong double-digit growth.



#### **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, and leading players in the metals & mining market in Brazil

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Brazil

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Brazil metals & mining market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Brazil metals & mining market by value in 2019?

What will be the size of the Brazil metals & mining market in 2024?

What factors are affecting the strength of competition in the Brazil metals & mining market?

How has the market performed over the last five years?

How large is Brazil's metals & mining market in relation to its regional counterparts?



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