

# Metals and Mining in Brazil - Market Summary, Competitive Analysis and Forecast, 2016-2025

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## Abstracts

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### SUMMARY

Metals & Mining in Brazil industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The metals & mining industry consists of the aluminium, iron & steel, precious metals & minerals, coal and base metal markets.

The Brazilian metals and mining industry had total revenues of \$36.7bn in 2020, representing a compound annual growth rate (CAGR) of 6.7% between 2016 and 2020.

Production volumes declined with a CARC of -1.4% between 2016 and 2020, to reach a total of 61.9 million metric tons in 2020.

Investment in infrastructure and construction projects to aid Brazil's post-pandemic recovery is expected to stimulate demand for iron and steel production, reflected in MarketLine predictions of a 34.6% increase in the production volume of these commodities between 2020 and 2025.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in Brazil

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Brazil

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Brazil metals & mining market with five year forecasts

## REASONS TO BUY

What was the size of the Brazil metals & mining market by value in 2020?

What will be the size of the Brazil metals & mining market in 2025?

What factors are affecting the strength of competition in the Brazil metals & mining market?

How has the market performed over the last five years?

What are the main segments that make up Brazil's metals & mining market?

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