

# Metals and Mining in Australia - Market Summary, Competitive Analysis and Forecast, 2016-2025

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# Abstracts

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# SUMMARY

Metals & Mining in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# **KEY HIGHLIGHTS**

The metals & mining industry consists of the aluminium, iron & steel, precious metals & minerals, coal and base metal markets.

The Australian metals and mining industry had total revenues of \$68.3bn in 2020, representing a compound annual growth rate (CAGR) of 4.4% between 2016 and 2020.

Production volumes declined with a compound annual rate of change (CARC) of -1.2% between 2016 and 2020, to reach a total of 446.2 million metric tons in 2020.

The metals and mining industry is expected to see a rebound in 2021, based on anticipated pent-up demand in the automotive and construction industries.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Australia

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia metals & mining market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Australia metals & mining market by value in 2020?

What will be the size of the Australia metals & mining market in 2025?

What factors are affecting the strength of competition in the Australia metals & mining market?

How has the market performed over the last five years?

What are the main segments that make up Australia's metals & mining market?



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