

# Metals and Mining in Argentina - Market Summary, Competitive Analysis and Forecast, 2016-2025

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# **Abstracts**

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#### SUMMARY

Metals & Mining in Argentina industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The metals & mining industry consists of the aluminium, iron & steel, precious metals & minerals, coal and base metal markets.

The Argentinian metals and mining industry had total revenues of \$6.3bn in 2020, representing a compound annual growth rate (CAGR) of 5.4% between 2016 and 2020.

Production volumes declined with a CARC of -3.8% between 2016 and 2020, to reach a total of 6.5 million metric tons in 2020.

The metals and mining industry experienced severe disruption in 2020 due to the impact of the COVID-19 pandemic. Despite mining activity being authorized to continue as an exemption to lockdown restrictions in Argentina, self-isolation requirements and social distancing measures have had an impact on



productivity, with production volume down by -20.9% over the year.

#### **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in Argentina

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Argentina

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Argentina metals & mining market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Argentina metals & mining market by value in 2020?

What will be the size of the Argentina metals & mining market in 2025?

What factors are affecting the strength of competition in the Argentina metals & mining market?

How has the market performed over the last five years?

Who are the top competitors in Argentina's metals & mining market?



## **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

#### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants



- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

#### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?
- 7.3. What developments has the market seen recently?
- 7.4. What impact has COVID-19 have on leading players?

#### **8 COMPANY PROFILES**

- 8.1. Barrick Gold Corp
- 8.2. Glencore Plc
- 8.3. ArcelorMittal SA
- 8.4. Newmont Corp

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Argentina metals & mining industry value: \$ million, 2016-20
- Table 2: Argentina metals & mining industry volume: thousand metric ton, 2016-20
- Table 3: Argentina metals & mining industry category segmentation: thousand metric ton, 2020
- Table 4: Argentina metals & mining industry geography segmentation: \$ million, 2020
- Table 5: Argentina metals & mining industry value forecast: \$ million, 2020-25
- Table 6: Argentina metals & mining industry volume forecast: thousand metric ton, 2020-25
- Table 7: Barrick Gold Corp: key facts
- Table 8: Barrick Gold Corp: Annual Financial Ratios
- Table 9: Barrick Gold Corp: Key Employees
- Table 10: Glencore Plc: key facts
- Table 11: Glencore Plc: Annual Financial Ratios
- Table 12: Glencore Plc: Key Employees
- Table 13: Glencore Plc: Key Employees Continued
- Table 14: ArcelorMittal SA: key facts
- Table 15: ArcelorMittal SA: Annual Financial Ratios
- Table 16: ArcelorMittal SA: Key Employees
- Table 17: ArcelorMittal SA: Key Employees Continued
- Table 18: Newmont Corp: key facts
- Table 19: Newmont Corp: Annual Financial Ratios
- Table 20: Newmont Corp: Key Employees
- Table 21: Newmont Corp: Key Employees Continued
- Table 22: Argentina size of population (million), 2016-20
- Table 23: Argentina gdp (constant 2005 prices, \$ billion), 2016-20
- Table 24: Argentina gdp (current prices, \$ billion), 2016-20
- Table 25: Argentina inflation, 2016-20
- Table 26: Argentina consumer price index (absolute), 2016-20
- Table 27: Argentina exchange rate, 2016-20



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Argentina metals & mining industry value: \$ million, 2016-20
- Figure 2: Argentina metals & mining industry volume: thousand metric ton, 2016-20
- Figure 3: Argentina metals & mining industry category segmentation: % share, by volume, 2020
- Figure 4: Argentina metals & mining industry geography segmentation: % share, by value, 2020
- Figure 5: Argentina metals & mining industry value forecast: \$ million, 2020-25
- Figure 6: Argentina metals & mining industry volume forecast: thousand metric ton, 2020-25
- Figure 7: Forces driving competition in the metals & mining industry in Argentina, 2020
- Figure 8: Drivers of buyer power in the metals & mining industry in Argentina, 2020
- Figure 9: Drivers of supplier power in the metals & mining industry in Argentina, 2020
- Figure 10: Factors influencing the likelihood of new entrants in the metals & mining industry in Argentina, 2020
- Figure 11: Factors influencing the threat of substitutes in the metals & mining industry in Argentina, 2020
- Figure 12: Drivers of degree of rivalry in the metals & mining industry in Argentina, 2020



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