

# Metals & Mining in Turkey

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### Abstracts

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#### SUMMARY

Metals & Mining in Turkey industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The metals & mining industry consists of the aluminum, iron & steel, precious metals & minerals, coal and base metal markets.

The Turkish metals & mining industry had total revenues of \$24.6bn in 2018, representing a compound annual growth rate (CAGR) of 1.8% between 2014 and 2018.

Production volume increased with a CAGR of 5.8% between 2014 and 2018, to reach a total of 134.6 million metric ton in 2018.

The industry declined by 29.9% in 2015 due to the overproduction of steel in China. This led to a surplus of steel being dumped and pulled down the commodity's value globally.

#### SCOPE



Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in Turkey

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Turkey

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Turkey metals & mining market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Turkey metals & mining market by value in 2018?

What will be the size of the Turkey metals & mining market in 2023?

What factors are affecting the strength of competition in the Turkey metals & mining market?

How has the market performed over the last five years?

What are the main segments that make up Turkey's metals & mining market?



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Eregli Demir ve Celik Fabrikalari TAS Habas Group Elektrik Uretim AS



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