

Metals & Mining in South America

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Abstracts

Metals & Mining in South America

SUMMARY

Metals & Mining in South America industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The metals & mining industry consists of the aluminum, iron & steel, precious metals & minerals, coal and base metal markets.

The South American metals & mining industry had total revenues of \$132.3bn in 2018, representing a compound annual growth rate (CAGR) of 0.5% between 2014 and 2018.

Production volumes declined with a CARC of - 0.6% between 2014 and 2018, to reach a total of 171.1 billion metric ton in 2018.

Lower international commodity prices, including copper, a leading export of Peru and Chile, caused the industry to decline in 2015 and a temporary reduction of private investment. Competitive steel from China flooded the global market causing the price of the metal to plummet; de%li%acceleration of China's economic growth as well as an increase in production from the US also impaired market growth.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in South America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in South America

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South America metals & mining market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South America metals & mining market by value in 2018?

What will be the size of the South America metals & mining market in 2023?

What factors are affecting the strength of competition in the South America metals & mining market?

How has the market performed over the last five years?

What are the main segments that make up South America's metals & mining market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading companies?

7.2. What strategies do the leading players follow?

8 COMPANY PROFILES

8.1. Gerdau S.A.

8.2. ArcelorMittal

8.3. Corporacion Nacional del Cobre de Chile

8.4. Vale SA

9 APPENDIX

9.1. Methodology

9.2. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: South America metals & mining industry value: \$ billion, 2014-18

Table 2: South America metals & mining industry volume: thousand metric ton, 2014-18

Table 3: South America metals & mining industry category segmentation: \$ billion, 2018

Table 4: South America metals & mining industry geography segmentation: \$ billion, 2018

Table 5: South America metals & mining industry value forecast: \$ billion, 2018-23

Table 6: South America metals & mining industry volume forecast: thousand metric ton, 2018-23

Table 7: Gerdau S.A.: key facts

Table 8: Gerdau S.A.: Annual Financial Ratios

Table 9: Gerdau S.A.: Key Employees

Table 10: ArcelorMittal: key facts

Table 11: ArcelorMittal: Annual Financial Ratios

Table 12: ArcelorMittal: Annual Financial Ratios (Continued)

Table 13: ArcelorMittal: Key Employees

Table 14: ArcelorMittal: Key Employees Continued

Table 15: Corporacion Nacional del Cobre de Chile: key facts

Table 16: Corporacion Nacional del Cobre de Chile: Key Employees

Table 17: Corporacion Nacional del Cobre de Chile: Key Employees Continued

Table 18: Vale SA: key facts

Table 19: Vale SA: Annual Financial Ratios

Table 20: Vale SA: Key Employees

List Of Figures

LIST OF FIGURES

Figure 1: South America metals & mining industry value: \$ billion, 2014-18

Figure 2: South America metals & mining industry volume: thousand metric ton, 2014-18

Figure 3: South America metals & mining industry category segmentation: % share, by value, 2018

Figure 4: South America metals & mining industry geography segmentation: % share, by value, 2018

Figure 5: South America metals & mining industry value forecast: \$ billion, 2018-23

Figure 6: South America metals & mining industry volume forecast: thousand metric ton, 2018-23

Figure 7: Forces driving competition in the metals & mining industry in South America, 2018

Figure 8: Drivers of buyer power in the metals & mining industry in South America, 2018

Figure 9: Drivers of supplier power in the metals & mining industry in South America, 2018

Figure 10: Factors influencing the likelihood of new entrants in the metals & mining industry in South America, 2018

Figure 11: Factors influencing the threat of substitutes in the metals & mining industry in South America, 2018

Figure 12: Drivers of degree of rivalry in the metals & mining industry in South America, 2018

COMPANIES MENTIONED

Gerda S.A.

ArcelorMittal

Corporacion Nacional del Cobre de Chile

Vale SA

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