

# **Metals & Mining in Philippines**

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# **Abstracts**

Metals & Mining in Philippines

#### Summary

Metals & Mining in Philippines industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## Key Highlights

Metals & mining market includes aluminium, steel, iron ore, coal, base metals, and precious metals. Market volume represents production volume and market value is calculated by multiplying market volume with production price.

The Filipino metals & mining industry recorded revenues of \$14.3 billion in 2023, representing a compound annual growth rate (CAGR) of 11% between 2018 and 2023.

Industry production volume increased with a CAGR of 2% between 2018 and 2023, reaching a total of 18 million Tonnes in 2023.

The Philippine government's mining regulations, such as the long-standing prohibition on new open-pit mining operations, have discouraged investment and hindered growth.

#### Scope



Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in Philippines

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Philippines

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Philippines metals & mining market with five year forecasts by both value and volume

# Reasons to Buy

What was the size of the Philippines metals & mining market by value in 2023?

What will be the size of the Philippines metals & mining market in 2028?

What factors are affecting the strength of competition in the Philippines metals & mining market?

How has the market performed over the last five years?

What are the main segments that make up Philippines's metals & mining market?



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