

Metals & Mining in Kazakhstan

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Abstracts

Metals & Mining in Kazakhstan

SUMMARY

Metals & Mining in Kazakhstan industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The metals & mining industry consists of the aluminum, iron & steel, precious metals & minerals, coal and base metal markets.

The Kazakh metals and mining industry had total revenues of \$17bn in 2018, representing a compound annual growth rate (CAGR) of 7.5% between 2014 and 2018.

Production volume increased with a CAGR of 0.5% between 2014 and 2018, to reach a total of 118.7 million metric ton in 2018.

The long-term growth of the sector will be supported by the rise in demand for metals and growing internal demand. China's 'One Belt, One Way' initiative will improve Kazakhstan's access to international markets. Kazakhstan has large potential in the metals and mining industry in terms of exploration, the majority of the ninth largest country in the world by area has remained unexplored and could be occupied by large reserves of ores and other metals.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in Kazakhstan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Kazakhstan

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Kazakhstan metals & mining market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Kazakhstan metals & mining market by value in 2018?

What will be the size of the Kazakhstan metals & mining market in 2023?

What factors are affecting the strength of competition in the Kazakhstan metals & mining market?

How has the market performed over the last five years?

What are the main segments that make up Kazakhstan's metals & mining market?

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COMPANIES MENTIONED

Kazzinc Ltd

KAZ Minerals PLC

Bogatyr Coal LLP

ArcelorMittal

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