

# Metals & Mining in Canada

<https://marketpublishers.com/r/M998E7ABA871EN.html>

Date: October 2024

Pages: 49

Price: US\$ 350.00 (Single User License)

ID: M998E7ABA871EN

## Abstracts

### Metals & Mining in Canada

#### Summary

Metals & Mining in Canada industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

Metals & mining market includes aluminium, steel, iron ore, coal, base metals, and precious metals. Market volume represents production volume and market value is calculated by multiplying market volume with production price.

The Canadian metals & mining industry recorded revenues of \$54,698.8 million in 2023, representing a compound annual growth rate (CAGR) of 5.2% between 2018 and 2023.

The production volume increased with a CAGR of 1.1% between 2018 and 2023, to reach a total of 134,561.5 thousand tonnes in 2023.

The Canadian metals & mining industry faced challenges due to a reduced demand for base metals. According to GlobalData, in Canada, the total production volume of base metals decreased by 15.9% in 2023 compared to 2022.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in Canada

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Canada

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Canada metals & mining market with five year forecasts

## Reasons to Buy

What was the size of the Canada metals & mining market by value in 2023?

What will be the size of the Canada metals & mining market in 2028?

What factors are affecting the strength of competition in the Canada metals & mining market?

How has the market performed over the last five years?

What are the main segments that make up Canada's metals & mining market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What have been the most recent market developments?

## **8 COMPANY PROFILES**

8.1. Barrick Gold Corp

8.2. Teck Resources Ltd

8.3. Agnico Eagle Mines Ltd

8.4. First Quantum Minerals Ltd

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Canada metals & mining industry value: \$ million, 2018-23

Table 2: Canada metals & mining industry volume: thousand tonnes, 2018-23

Table 3: Canada metals & mining industry category segmentation: % share, by value, 2018-23

Table 4: Canada metals & mining industry category segmentation: \$ million, 2018-23

Table 5: Canada metals & mining industry geography segmentation: \$ million, 2023

Table 6: Canada metals & mining industry value forecast: \$ million, 2023-28

Table 7: Canada metals & mining industry volume forecast: thousand tonnes, 2023-28

Table 8: Barrick Gold Corp: Key Facts

Table 9: Barrick Gold Corp: Annual Financial Ratios

Table 10: Barrick Gold Corp: Key Employees

Table 11: Teck Resources Ltd: Key Facts

Table 12: Teck Resources Ltd: Annual Financial Ratios

Table 13: Teck Resources Ltd: Key Employees

Table 14: Teck Resources Ltd: Key Employees Continued

Table 15: Agnico Eagle Mines Ltd: Key Facts

Table 16: Agnico Eagle Mines Ltd: Annual Financial Ratios

Table 17: Agnico Eagle Mines Ltd: Key Employees

Table 18: Agnico Eagle Mines Ltd: Key Employees Continued

Table 19: First Quantum Minerals Ltd: Key Facts

Table 20: First Quantum Minerals Ltd: Annual Financial Ratios

Table 21: First Quantum Minerals Ltd: Key Employees

Table 22: Canada Size of Population (million), 2019-23

Table 23: Canada Real GDP (constant 2010 Prices, \$ billion), 2019-23

Table 24: Canada GDP (current prices, \$ billion), 2019-23

Table 25: Canada Inflation, 2019-23

Table 26: Canada Consumer Price Index (absolute), 2019-23

Table 27: Canada Exchange Rate, 2018-23

## List Of Figures

### LIST OF FIGURES

Figure 1: Canada metals & mining industry value: \$ million, 2018-23

Figure 2: Canada metals & mining industry volume: thousand tonnes, 2018-23

Figure 3: Canada metals & mining industry category segmentation: \$ million, 2018-23

Figure 4: Canada metals & mining industry geography segmentation: % share, by value, 2023

Figure 5: Canada metals & mining industry value forecast: \$ million, 2023-28

Figure 6: Canada metals & mining industry volume forecast: thousand tonnes, 2023-28

Figure 7: Forces driving competition in the metals & mining industry in Canada, 2023

Figure 8: Drivers of buyer power in the metals & mining industry in Canada, 2023

Figure 9: Drivers of supplier power in the metals & mining industry in Canada, 2023

Figure 10: Factors influencing the likelihood of new entrants in the metals & mining industry in Canada, 2023

Figure 11: Factors influencing the threat of substitutes in the metals & mining industry in Canada, 2023

Figure 12: Drivers of degree of rivalry in the metals & mining industry in Canada, 2023

## I would like to order

Product name: Metals & Mining in Canada

Product link: <https://marketpublishers.com/r/M998E7ABA871EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M998E7ABA871EN.html>