

# Metals & Mining in Brazil

https://marketpublishers.com/r/M15F0BC0F1F0EN.html

Date: October 2024

Pages: 48

Price: US\$ 350.00 (Single User License)

ID: M15F0BC0F1F0EN

## **Abstracts**

Metals & Mining in Brazil

#### Summary

Metals & Mining in Brazil industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## Key Highlights

Metals & mining market includes aluminium, steel, iron ore, coal, base metals, and precious metals. Market volume represents production volume and market value is calculated by multiplying market volume with production price.

The Brazilian metals & mining industry recorded revenues of \$97,357.4 million in 2023, representing a compound annual growth rate (CAGR) of 9.5% between 2018 and 2023.

Production volumes declined with a negative CAGR of 2.1% between 2018 and 2023, to reach a total of 450,694.1 thousand tonnes in 2023.

In 2023, the Brazilian metals & mining industry witnessed a slow growth in industry according to GlobalData, in 2023 iron production increased by 3.4%.

## Scope



Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in Brazil

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Brazil

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Brazil metals & mining market with five year forecasts

## Reasons to Buy

What was the size of the Brazil metals & mining market by value in 2023?

What will be the size of the Brazil metals & mining market in 2028?

What factors are affecting the strength of competition in the Brazil metals & mining market?

How has the market performed over the last five years?

Who are the top competitors in Brazil's metals & mining market?



## **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

#### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants



- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What have been the most recent market developments?

### **8 COMPANY PROFILES**

- 8.1. ArcelorMittal SA
- 8.2. Vale SA
- 8.3. Anglo American Plc
- 8.4. Companhia Siderurgica Nacional

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Brazil metals & mining industry value: \$ million, 2018-23
- Table 2: Brazil metals & mining industry volume: thousand tonnes, 2018-23
- Table 3: Brazil metals & mining industry category segmentation: % share, by value, 2018-23
- Table 4: Brazil metals & mining industry category segmentation: \$ million, 2018-23
- Table 5: Brazil metals & mining industry geography segmentation: \$ million, 2023
- Table 6: Brazil metals & mining industry value forecast: \$ million, 2023-28
- Table 7: Brazil metals & mining industry volume forecast: thousand tonnes, 2023-28
- Table 8: ArcelorMittal SA: Key Facts
- Table 9: ArcelorMittal SA: Annual Financial Ratios
- Table 10: ArcelorMittal SA: Key Employees
- Table 11: Vale SA: Key Facts
- Table 12: Vale SA: Annual Financial Ratios
- Table 13: Vale SA: Key Employees
- Table 14: Anglo American Plc: Key Facts
- Table 15: Anglo American Plc: Annual Financial Ratios
- Table 16: Anglo American Plc: Key Employees
- Table 17: Anglo American Plc: Key Employees Continued
- Table 18: Companhia Siderurgica Nacional: Key Facts
- Table 19: Companhia Siderurgica Nacional: Annual Financial Ratios
- Table 20: Companhia Siderurgica Nacional: Key Employees
- Table 21: Brazil Size of Population (million), 2019-23
- Table 22: Brazil Real GDP (constant 2010 prices, \$ billion), 2019-23
- Table 23: Brazil GDP (current prices, \$ billion), 2019-23
- Table 24: Brazil Inflation, 2019-23
- Table 25: Brazil Consumer Price Index (absolute), 2019-23
- Table 26: Brazil Exchange Rate, 2018-23



## **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Brazil metals & mining industry value: \$ million, 2018-23
- Figure 2: Brazil metals & mining industry volume: thousand tonnes, 2018-23
- Figure 3: Brazil metals & mining industry category segmentation: \$ million, 2018-23
- Figure 4: Brazil metals & mining industry geography segmentation: % share, by value, 2023
- Figure 5: Brazil metals & mining industry value forecast: \$ million, 2023-28
- Figure 6: Brazil metals & mining industry volume forecast: thousand tonnes, 2023-28
- Figure 7: Forces driving competition in the metals & mining industry in Brazil, 2023
- Figure 8: Drivers of buyer power in the metals & mining industry in Brazil, 2023
- Figure 9: Drivers of supplier power in the metals & mining industry in Brazil, 2023
- Figure 10: Factors influencing the likelihood of new entrants in the metals & mining industry in Brazil, 2023
- Figure 11: Factors influencing the threat of substitutes in the metals & mining industry in Brazil, 2023
- Figure 12: Drivers of degree of rivalry in the metals & mining industry in Brazil, 2023



## I would like to order

Product name: Metals & Mining in Brazil

Product link: <a href="https://marketpublishers.com/r/M15F0BC0F1F0EN.html">https://marketpublishers.com/r/M15F0BC0F1F0EN.html</a>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/M15F0BC0F1F0EN.html">https://marketpublishers.com/r/M15F0BC0F1F0EN.html</a>