

Metals and Mining Global Industry Guide 2015-2024

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Abstracts

Metals and Mining Global Industry Guide 2015-2024

SUMMARY

Global Metals & Mining industry profile provides top-line qualitative and quantitative summary information including: industry size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry .

KEY HIGHLIGHTS

The metals & mining industry consists of the aluminum, iron & steel, precious metals & minerals, coal and base metal markets.

In the aluminum market, only production of primary aluminum is considered. Recycled aluminum is not included within this report. The market is valued at manufacturer's selling price (MSP).

The base metals market consists of lead, zinc, copper, nickel and tin. The market has been valued as total primary metal production at annual average prices.

The coal market measures primary coal production including anthracite, bituminous and lignite. The market is valued at producers price.

The iron & steel market consists of the production of crude steel, blast furnace (pig) iron and direct reduced iron. Market values have been calculated using annual average steel and iron prices.

The precious metals & minerals market includes gold, silver, platinum, palladium, rhodium and industrial and gem-quality diamonds. The market is valued using total annual mining production volumes and annual average prices.

Any currency conversions used in this report have been calculated using constant annual 2019 exchange rates.

Figures presented in this report are calculated applying the "middle path" scenario - this is based on the current situation in countries where the epidemic burst first, like China as a model countries and the announcements made by governments, stating that the abnormal situation may last longer.

The assumption has been made that after the pandemics the economy will gradually go back to the levels recorded before the pandemics by the end of the year. It is also assumed that there is no widespread economic crisis as seen back in 2008 due to announced pay-outs across countries.

At the moment of preparation of this report in December 2020 the economic implications of the lock downs of many economics are still very difficult to predict as there is no indication how long the pandemics could last, the number of sectors forced to stay closed and the scale of the government aid involved.

Majority of the industries will see the decline in volume of the goods and services offered by companies. Usually the lower demand would cause the decrease the prices level. However, amid many governments' ordered for many industries to lock down and so the supply chain is distorted and that mitigate the results of lower demand.

Applied scenarios differ depending on the individual sector, however generally sectors which involves intensive manual labor and face to face interaction seem to be hit the most by present situation.

The global metals & mining industry had total revenues of \$2,558.8bn in 2019, representing a compound annual growth rate (CAGR) of 9.5% between 2015 and 2019.

Production volume increased with a CAGR of 1.6% between 2015 and 2019, to reach a total of 10,069.7 million metric tons in 2019.

The value of the global metals & mining industry declined by 1.9% in 2019, after two years of strong double-digit growth.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global metals & mining industry

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global metals & mining industry

Leading company profiles reveal details of key metals & mining industry players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global metals & mining industry with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the global metals & mining industry by value in 2019?

What will be the size of the global metals & mining industry in 2024?

What factors are affecting the strength of competition in the global metals & mining industry ?

How has the industry performed over the last five years?

What are the main segments that make up the global metals & mining industry ?

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