

# Medium and Heavy Trucks in Italy - Market Summary, Competitive Analysis and Forecast to 2025

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# **Abstracts**

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#### SUMMARY

Medium & Heavy Trucks in Italy industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The medium and heavy trucks market includes commercial vehicles (CVs), buses and coaches (BCs), heavy commercial vehicles (HCVs) and heavy buses and coaches (HBCs). CVs and BCs weigh 3.51 to 16 tonnes and include pickups and vans where they fall into this weight range. HCVs and HBCs weigh over 16 tonnes; the converted trucks and buses are excluded. The market volume include the number of newly registrated vehicle in any given year. The market value is calculated in terms of average manufacturer selling price (MSP) against market volume, and excludes all taxes and levies. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Italian medium & heavy trucks market had total revenues of \$1.3bn in 2020, representing a compound annual rate of change (CARC) of -2.3% between 2016



and 2020.

Market consumption volumes declined with a CARC of -2.5% between 2016 and 2020, to reach a total of 24.4 thousand units in 2020.

The Italian medium & heavy trucks market declined sharply in 2020 as a result of the COVID-19 pandemic, with the volume of sales down by 8.1%.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the medium & heavy trucks market in Italy

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the medium & heavy trucks market in Italy

Leading company profiles reveal details of key medium & heavy trucks market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Italy medium & heavy trucks market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Italy medium & heavy trucks market by value in 2020?

What will be the size of the Italy medium & heavy trucks market in 2025?

What factors are affecting the strength of competition in the Italy medium & heavy trucks market?

How has the market performed over the last five years?

How large is Italy's medium & heavy trucks market in relation to its regional counterparts?



# **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

#### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants



- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What recent M&A activity has this market seen?

#### **8 COMPANY PROFILES**

- 8.1. Daimler AG
- 8.2. CNH Industrial NV
- 8.3. AB Volvo
- 8.4. PACCAR Inc.

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

Table 1: Italy medium & heavy trucks market value: \$ billion, 2016-20

Table 2: Italy medium & heavy trucks market volume: thousand units, 2016-20

Table 3: Italy medium & heavy trucks market category segmentation: thousand units, 2020

Table 4: Italy medium & heavy trucks market geography segmentation: \$ billion, 2020

Table 5: Italy medium & heavy trucks market value forecast: \$ billion, 2020-25

Table 6: Italy medium & heavy trucks market volume forecast: thousand units, 2020-25

Table 7: Daimler AG: key facts

Table 8: Daimler AG: Annual Financial Ratios

Table 9: Daimler AG: Key Employees

Table 10: Daimler AG: Key Employees Continued

Table 11: CNH Industrial NV: key facts

Table 12: CNH Industrial NV: Annual Financial Ratios

Table 13: CNH Industrial NV: Key Employees

Table 14: AB Volvo: key facts

Table 15: AB Volvo: Annual Financial Ratios

Table 16: AB Volvo: Key Employees

Table 17: AB Volvo: Key Employees Continued

Table 18: PACCAR Inc.: key facts

Table 19: PACCAR Inc.: Annual Financial Ratios

Table 20: PACCAR Inc.: Key Employees

Table 21: PACCAR Inc.: Key Employees Continued

Table 22: Italy size of population (million), 2016-20

Table 23: Italy gdp (constant 2005 prices, \$ billion), 2016-20

Table 24: Italy gdp (current prices, \$ billion), 2016-20

Table 25: Italy inflation, 2016-20

Table 26: Italy consumer price index (absolute), 2016-20

Table 27: Italy exchange rate, 2016-20



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Italy medium & heavy trucks market value: \$ billion, 2016-20
- Figure 2: Italy medium & heavy trucks market volume: thousand units, 2016-20
- Figure 3: Italy medium & heavy trucks market category segmentation: % share, by volume, 2020
- Figure 4: Italy medium & heavy trucks market geography segmentation: % share, by value, 2020
- Figure 5: Italy medium & heavy trucks market value forecast: \$ billion, 2020-25
- Figure 6: Italy medium & heavy trucks market volume forecast: thousand units, 2020-25
- Figure 7: Forces driving competition in the medium & heavy trucks market in Italy, 2020
- Figure 8: Drivers of buyer power in the medium & heavy trucks market in Italy, 2020
- Figure 9: Drivers of supplier power in the medium & heavy trucks market in Italy, 2020
- Figure 10: Factors influencing the likelihood of new entrants in the medium & heavy trucks market in Italy, 2020
- Figure 11: Factors influencing the threat of substitutes in the medium & heavy trucks market in Italy, 2020
- Figure 12: Drivers of degree of rivalry in the medium & heavy trucks market in Italy, 2020



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