

# Marine Freight in United Kingdom

<https://marketpublishers.com/r/M42C4FBFC36EN.html>

Date: May 2020

Pages: 39

Price: US\$ 350.00 (Single User License)

ID: M42C4FBFC36EN

## Abstracts

Marine Freight in United Kingdom

### SUMMARY

Marine Freight in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The marine freight sector is defined as consisting of revenues generated from freight transportation by ship of container (only LoLo) and dry bulk cargo, by sea and ocean going vessels. The sector includes both domestic and international freight, which for the purposes of this report is counted in the country of origin. Only outbound trips are considered. The values are calculated by multiplying the average price of the goods per ton and volume of cargo transported. Any currency conversions used in the creation of this report have been calculated using constant 2019 annual average exchange rates.

The UK marine freight industry had total revenues of \$5.6bn in 2019, representing a compound annual growth rate (CAGR) of 8.6% between 2015 and 2019.

The containerized segment was the industry's most lucrative in 2019, with total revenues of \$4.6bn, equivalent to 81.7% of the industry's overall value.

Prices rose in 2019 despite there being oversupply in the industry, as ships are

running at full capacity.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the marine freight market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the marine freight market in the United Kingdom

Leading company profiles reveal details of key marine freight market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom marine freight market with five year forecasts

## **REASONS TO BUY**

What was the size of the United Kingdom marine freight market by value in 2019?

What will be the size of the United Kingdom marine freight market in 2024?

What factors are affecting the strength of competition in the United Kingdom marine freight market?

How has the market performed over the last five years?

What are the main segments that make up the United Kingdom's marine freight market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What has been the recent M&A activity?

## **8 COMPANY PROFILES**

- 8.1. COSCO SHIPPING Holdings Co., Ltd.
- 8.2. A.P. Moller-Maersk A/S
- 8.3. MSC Mediterranean Shipping Co SA
- 8.4. CMA CGM SA

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: United Kingdom marine freight industry value: \$ billion, 2015-19
- Table 2: United Kingdom marine freight industry category segmentation: \$ billion, 2019
- Table 3: United Kingdom marine freight industry geography segmentation: \$ billion, 2019
- Table 4: United Kingdom marine freight industry value forecast: \$ billion, 2019-24
- Table 5: COSCO SHIPPING Holdings Co., Ltd.: key facts
- Table 6: COSCO SHIPPING Holdings Co., Ltd.: Annual Financial Ratios
- Table 7: COSCO SHIPPING Holdings Co., Ltd.: Key Employees
- Table 8: A.P. Moller-Maersk A/S: key facts
- Table 9: A.P. Moller-Maersk A/S: Annual Financial Ratios
- Table 10: A.P. Moller-Maersk A/S: Key Employees
- Table 11: MSC Mediterranean Shipping Co SA: key facts
- Table 12: MSC Mediterranean Shipping Co SA: Key Employees
- Table 13: CMA CGM SA: key facts
- Table 14: CMA CGM SA: Key Employees
- Table 15: United Kingdom size of population (million), 2015-19
- Table 16: United Kingdom gdp (constant 2005 prices, \$ billion), 2015-19
- Table 17: United Kingdom gdp (current prices, \$ billion), 2015-19
- Table 18: United Kingdom inflation, 2015-19
- Table 19: United Kingdom consumer price index (absolute), 2015-19
- Table 20: United Kingdom exchange rate, 2015-19

## List Of Figures

### LIST OF FIGURES

Figure 1: United Kingdom marine freight industry value: \$ billion, 2015-19

Figure 2: United Kingdom marine freight industry category segmentation: % share, by value, 2019

Figure 3: United Kingdom marine freight industry geography segmentation: % share, by value, 2019

Figure 4: United Kingdom marine freight industry value forecast: \$ billion, 2019-24

Figure 5: Forces driving competition in the marine freight industry in the United Kingdom, 2019

Figure 6: Drivers of buyer power in the marine freight industry in the United Kingdom, 2019

Figure 7: Drivers of supplier power in the marine freight industry in the United Kingdom, 2019

Figure 8: Factors influencing the likelihood of new entrants in the marine freight industry in the United Kingdom, 2019

Figure 9: Factors influencing the threat of substitutes in the marine freight industry in the United Kingdom, 2019

Figure 10: Drivers of degree of rivalry in the marine freight industry in the United Kingdom, 2019

## I would like to order

Product name: Marine Freight in United Kingdom

Product link: <https://marketpublishers.com/r/M42C4FBFC36EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M42C4FBFC36EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970