

# Marine Freight in Germany

<https://marketpublishers.com/r/M41EDF613EDEN.html>

Date: September 2024

Pages: 44

Price: US\$ 350.00 (Single User License)

ID: M41EDF613EDEN

## Abstracts

### Marine Freight in Germany

#### Summary

Marine Freight in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

The marine freight sector includes revenues generated from the transportation of containers (only LoLo) and dry bulk cargo by sea and ocean-going vessels. The sector encompasses domestic and international freight, which, for the purposes of this report, is counted in the country of origin.

The German marine freight industry recorded revenues of \$28.9 billion in 2023, representing a compound annual growth rate (CAGR) of 0.5% between 2018 and 2023.

The containerized segment accounted for the industry's largest proportion in 2023, with total revenues of \$26.4 billion, equivalent to 91.2% of the industry's overall value.

Increasing total merchandise exports and imports is a significant driver for the marine freight industry. Higher trade volumes necessitate a more extensive and efficient shipping network to handle the increased flow of cargo between countries. According to the World Trade Organization (WTO), in 2023, German

merchandise exports grew by 2.8%, while imports rose by 3.5% from the previous year, reflecting a substantial expansion in international trade.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the marine freight market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the marine freight market in Germany

Leading company profiles reveal details of key marine freight market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany marine freight market with five year forecasts

## Reasons to Buy

What was the size of the Germany marine freight market by value in 2023?

What will be the size of the Germany marine freight market in 2028?

What factors are affecting the strength of competition in the Germany marine freight market?

How has the market performed over the last five years?

What are the main segments that make up Germany's marine freight market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What are the strengths of the leading players?
- 7.4. What are the recent developments in the market?

## **8 COMPANY PROFILES**

- 8.1. Hellmann Worldwide Logistics GmbH & Co. KG
- 8.2. COSCO Shipping Holdings Co Ltd
- 8.3. A.P. Moller-Maersk A/S
- 8.4. CMA CGM SA
- 8.5. Hapag-Lloyd AG

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Germany marine freight industry value: \$ billion, 2018-23
- Table 2: Germany marine freight industry category segmentation: % share, by value, 2018-23
- Table 3: Germany marine freight industry category segmentation: \$ billion, 2018-23
- Table 4: Germany marine freight industry geography segmentation: \$ billion, 2023
- Table 5: Germany marine freight industry value forecast: \$ billion, 2023-28
- Table 6: Hellmann Worldwide Logistics GmbH & Co. KG: Key Facts
- Table 7: Hellmann Worldwide Logistics GmbH & Co. KG: Key Employees
- Table 8: COSCO Shipping Holdings Co Ltd: Key Facts
- Table 9: COSCO Shipping Holdings Co Ltd: Annual Financial Ratios
- Table 10: COSCO Shipping Holdings Co Ltd: Key Employees
- Table 11: A.P. Moller-Maersk A/S: Key Facts
- Table 12: A.P. Moller-Maersk A/S: Annual Financial Ratios
- Table 13: A.P. Moller-Maersk A/S: Key Employees
- Table 14: A.P. Moller-Maersk A/S: Key Employees Continued
- Table 15: CMA CGM SA: Key Facts
- Table 16: CMA CGM SA: Key Employees
- Table 17: Hapag-Lloyd AG: Key Facts
- Table 18: Hapag-Lloyd AG: Annual Financial Ratios
- Table 19: Hapag-Lloyd AG: Key Employees
- Table 20: Germany Size of Population (million), 2019-23
- Table 21: Germany real GDP (constant 2010 prices, \$ billion), 2019-23
- Table 22: Germany GDP (current prices, \$ billion), 2019-23
- Table 23: Germany Inflation, 2019-23
- Table 24: Germany Consumer Price Index (absolute), 2019-23
- Table 25: Germany exchange rate, 2018-23

## List Of Figures

### LIST OF FIGURES

Figure 1: Germany marine freight industry value: \$ billion, 2018-23

Figure 2: Germany marine freight industry category segmentation: \$ billion, 2018-23

Figure 3: Germany marine freight industry geography segmentation: % share, by value, 2023

Figure 4: Germany marine freight industry value forecast: \$ billion, 2023-28

Figure 5: Forces driving competition in the marine freight industry in Germany, 2023

Figure 6: Drivers of buyer power in the marine freight industry in Germany, 2023

Figure 7: Drivers of supplier power in the marine freight industry in Germany, 2023

Figure 8: Factors influencing the likelihood of new entrants in the marine freight industry in Germany, 2023

Figure 9: Factors influencing the threat of substitutes in the marine freight industry in Germany, 2023

Figure 10: Drivers of degree of rivalry in the marine freight industry in Germany, 2023

## I would like to order

Product name: Marine Freight in Germany

Product link: <https://marketpublishers.com/r/M41EDF613EDEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M41EDF613EDEN.html>