

# Marine Freight in China

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## Abstracts

### Marine Freight in China

#### Summary

Marine Freight in China industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

The marine freight sector includes revenues generated from the transportation of containers (only LoLo) and dry bulk cargo by sea and ocean-going vessels. The sector encompasses domestic and international freight, which, for the purposes of this report, is counted in the country of origin.

The Chinese marine freight industry recorded revenues of \$336.5 billion in 2023, representing a compound annual growth rate (CAGR) of 1.4% between 2018 and 2023.

The containerized segment accounted for the industry's largest proportion in 2023, with total revenues of \$313.2 billion, equivalent to 93.1% of the industry's overall value.

Increasing total merchandise exports and imports is a significant driver for the marine freight industry. Higher trade volumes necessitate a more extensive and efficient shipping network to handle the increased flow of cargo between countries. According to the World Trade Organization (WTO), in 2023, Chinese

merchandise exports grew by 3.6%, while imports rose by 2.4% from the previous year, reflecting a substantial expansion in international trade.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the marine freight market in China

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the marine freight market in China

Leading company profiles reveal details of key marine freight market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the China marine freight market with five year forecasts

## Reasons to Buy

What was the size of the China marine freight market by value in 2023?

What will be the size of the China marine freight market in 2028?

What factors are affecting the strength of competition in the China marine freight market?

How has the market performed over the last five years?

What are the main segments that make up China's marine freight market?

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