

Marine Freight in Germany - Market Summary, Competitive Analysis and Forecast to 2025

https://marketpublishers.com/r/M38EC480ABD8EN.html

Date: June 2021

Pages: 33

Price: US\$ 350.00 (Single User License)

ID: M38EC480ABD8EN

Abstracts

Marine Freight in Germany - Market @Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Marine Freight in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The marine freight sector is defined as consisting of revenues generated from freight transportation by ship of container (only LoLo) and dry bulk cargo, by sea%li%and ocean-going vessels. The sector includes both domestic and international freight, which for the purposes of this report is counted in the country of origin. The values are calculated by multiplying the average price of the goods per ton of volume of cargo transported. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The German marine freight industry had total revenues of \$11.3bn in 2020, representing a compound annual growth rate (CAGR) of 2.9% between 2016 and 2020.



The Containerized segment was the industry's most lucrative in 2020, with total revenues of \$9.9bn, equivalent to 87.1% of the industry's overall value.

Looking forward to 2021, pent up demand for consumer goods could contribute to a boom in activity in the German marine freight sector. However, this may be unsustainable in the long-term, creating volatility within the sector.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the marine freight market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the marine freight market in Germany

Leading company profiles reveal details of key marine freight market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany marine freight market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Germany marine freight market by value in 2020?

What will be the size of the Germany marine freight market in 2025?

What factors are affecting the strength of competition in the Germany marine freight market?

How has the market performed over the last five years?

How large is Germany's marine freight market in relation to its regional counterparts?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE



- 7.1. Who were the most notable players in 2020?
- 7.2. How is new technology being incorporated into leading players' business strategies?
- 7.3. What has been the most significant M&A activity this year?

8 COMPANY PROFILES

- 8.1. Hapag-Lloyd AG
- 8.2. Hellmann Worldwide Logistics GmbH & Co. KG

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

- Table 1: Germany marine freight industry value: \$ billion, 2016-20
- Table 2: Germany marine freight industry category segmentation: \$ billion, 2020
- Table 3: Germany marine freight industry geography segmentation: \$ billion, 2020
- Table 4: Germany marine freight industry value forecast: \$ billion, 2020-25
- Table 5: Hapag-Lloyd AG: key facts
- Table 6: Hapag-Lloyd AG: Annual Financial Ratios
- Table 7: Hapag-Lloyd AG: Key Employees
- Table 8: Hellmann Worldwide Logistics GmbH & Co. KG: key facts
- Table 9: Hellmann Worldwide Logistics GmbH & Co. KG: Key Employees
- Table 10: Germany size of population (million), 2016-20
- Table 11: Germany gdp (constant 2005 prices, \$ billion), 2016-20
- Table 12: Germany gdp (current prices, \$ billion), 2016-20
- Table 13: Germany inflation, 2016-20
- Table 14: Germany consumer price index (absolute), 2016-20
- Table 15: Germany exchange rate, 2016-20



List Of Figures

LIST OF FIGURES

- Figure 1: Germany marine freight industry value: \$ billion, 2016-20
- Figure 2: Germany marine freight industry category segmentation: % share, by value, 2020
- Figure 3: Germany marine freight industry geography segmentation: % share, by value, 2020
- Figure 4: Germany marine freight industry value forecast: \$ billion, 2020-25
- Figure 5: Forces driving competition in the marine freight industry in Germany, 2020
- Figure 6: Drivers of buyer power in the marine freight industry in Germany, 2020
- Figure 7: Drivers of supplier power in the marine freight industry in Germany, 2020
- Figure 8: Factors influencing the likelihood of new entrants in the marine freight industry in Germany, 2020
- Figure 9: Factors influencing the threat of substitutes in the marine freight industry in Germany, 2020
- Figure 10: Drivers of degree of rivalry in the marine freight industry in Germany, 2020



I would like to order

Product name: Marine Freight in Germany - Market Summary, Competitive Analysis and Forecast to

2025

Product link: https://marketpublishers.com/r/M38EC480ABD8EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/M38EC480ABD8EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



