

Marine Freight in China - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/M87709D076B3EN.html>

Date: June 2021

Pages: 43

Price: US\$ 350.00 (Single User License)

ID: M87709D076B3EN

Abstracts

Marine Freight in China - Market @Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Marine Freight in China industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The marine freight sector is defined as consisting of revenues generated from freight transportation by ship of container (only LoLo) and dry bulk cargo, by sea and ocean-going vessels. The sector includes both domestic and international freight, which for the purposes of this report is counted in the country of origin. The values are calculated by multiplying the average price of the goods per ton of volume of cargo transported. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Chinese marine freight industry had total revenues of \$132.7bn in 2020, representing a compound annual growth rate (CAGR) of 5.9% between 2016 and 2020.

The Containerized segment was the industry's most lucrative in 2020, with total revenues of \$82.2bn, equivalent to 61.9% of the industry's overall value.

The future of China's marine freight sector is made uncertain by the government's continued plans to expand global trade links through its Belt and Road Initiative, which has been met with skepticism amid concerns about the country's growing monopoly on global trade.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the marine freight market in China

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the marine freight market in China

Leading company profiles reveal details of key marine freight market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the China marine freight market with five year forecasts

REASONS TO BUY

What was the size of the China marine freight market by value in 2020?

What will be the size of the China marine freight market in 2025?

What factors are affecting the strength of competition in the China marine freight market?

How has the market performed over the last five years?

What are the main segments that make up China's marine freight market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who were the most notable players in 2020?
- 7.2. What strategies do leading players follow?
- 7.3. How is new technology being incorporated into leading players' business strategies?

8 COMPANY PROFILES

- 8.1. COSCO Shipping Holdings Co Ltd
- 8.2. Orient Overseas (International) Ltd
- 8.3. Yang Ming Marine Transport Corp
- 8.4. Evergreen Marine Corp. (Taiwan) Ltd.

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: China marine freight industry value: \$ billion, 2016-20
- Table 2: China marine freight industry category segmentation: \$ billion, 2020
- Table 3: China marine freight industry geography segmentation: \$ billion, 2020
- Table 4: China marine freight industry value forecast: \$ billion, 2020-25
- Table 5: COSCO Shipping Holdings Co Ltd: key facts
- Table 6: COSCO Shipping Holdings Co Ltd: Annual Financial Ratios
- Table 7: COSCO Shipping Holdings Co Ltd: Key Employees
- Table 8: Orient Overseas (International) Ltd: key facts
- Table 9: Orient Overseas (International) Ltd: Annual Financial Ratios
- Table 10: Orient Overseas (International) Ltd: Annual Financial Ratios (Continued)
- Table 11: Orient Overseas (International) Ltd: Key Employees
- Table 12: Yang Ming Marine Transport Corp: key facts
- Table 13: Yang Ming Marine Transport Corp: Annual Financial Ratios
- Table 14: Yang Ming Marine Transport Corp: Key Employees
- Table 15: Evergreen Marine Corp. (Taiwan) Ltd.: key facts
- Table 16: Evergreen Marine Corp. (Taiwan) Ltd.: Annual Financial Ratios
- Table 17: Evergreen Marine Corp. (Taiwan) Ltd.: Key Employees
- Table 18: China size of population (million), 2016-20
- Table 19: China gdp (constant 2005 prices, \$ billion), 2016-20
- Table 20: China gdp (current prices, \$ billion), 2016-20
- Table 21: China inflation, 2016-20
- Table 22: China consumer price index (absolute), 2016-20
- Table 23: China exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: China marine freight industry value: \$ billion, 2016-20

Figure 2: China marine freight industry category segmentation: % share, by value, 2020

Figure 3: China marine freight industry geography segmentation: % share, by value, 2020

Figure 4: China marine freight industry value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the marine freight industry in China, 2020

Figure 6: Drivers of buyer power in the marine freight industry in China, 2020

Figure 7: Drivers of supplier power in the marine freight industry in China, 2020

Figure 8: Factors influencing the likelihood of new entrants in the marine freight industry in China, 2020

Figure 9: Factors influencing the threat of substitutes in the marine freight industry in China, 2020

Figure 10: Drivers of degree of rivalry in the marine freight industry in China, 2020

I would like to order

Product name: Marine Freight in China - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/M87709D076B3EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M87709D076B3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970