

Malaysia Oil and Gas Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Oil & Gas in Malaysia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the hub price of crude oil. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the price of natural gas (Henry Hub spot price). The values represent the total revenues available to exploration and production companies from sales of crude oil and natural gas. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Malaysian oil & gas market had total revenues of \$20.5bn in 2021, representing a compound annual growth rate (CAGR) of 8.5% between 2016

and 2021.

Market consumption volume increased with a CAGR of 1.1% between 2016 and 2021, to reach a total of 532.7 million BoE in 2021.

The value of the Malaysian oil & gas market grew by 99.7% in 2021.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the oil & gas market in Malaysia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Malaysia

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Malaysia oil & gas market with five year forecasts

REASONS TO BUY

What was the size of the Malaysia oil & gas market by value in 2021?

What will be the size of the Malaysia oil & gas market in 2026?

What factors are affecting the strength of competition in the Malaysia oil & gas market?

How has the market performed over the last five years?

How large is Malaysia's oil & gas market in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What were the most notable recent developments in this market?

8 COMPANY PROFILES

8.1. Shell plc.

8.2. Exxon Mobil Corporation

8.3. Murphy Oil Corporation

8.4. Petroliam Nasional Berhad

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Malaysia oil & gas market value: \$ million, 2016-21
- Table 2: Malaysia oil & gas market volume: million BoE, 2016-21
- Table 3: Malaysia oil & gas market category segmentation: % share, by value, 2016-2021
- Table 4: Malaysia oil & gas market category segmentation: \$ million, 2016-2021
- Table 5: Malaysia oil & gas market geography segmentation: \$ million, 2021
- Table 6: Malaysia oil & gas market value forecast: \$ million, 2021-26
- Table 7: Malaysia oil & gas market volume forecast: million BoE, 2021-26
- Table 8: Shell plc.: key facts
- Table 9: Shell plc.: Annual Financial Ratios
- Table 10: Shell plc.: Key Employees
- Table 11: Exxon Mobil Corporation: key facts
- Table 12: Exxon Mobil Corporation: Annual Financial Ratios
- Table 13: Exxon Mobil Corporation: Key Employees
- Table 14: Exxon Mobil Corporation: Key Employees Continued
- Table 15: Murphy Oil Corporation: key facts
- Table 16: Murphy Oil Corporation: Annual Financial Ratios
- Table 17: Murphy Oil Corporation: Key Employees
- Table 18: Petroliam Nasional Berhad: key facts
- Table 19: Petroliam Nasional Berhad: Key Employees
- Table 20: Malaysia size of population (million), 2017-21
- Table 21: Malaysia gdp (constant 2005 prices, \$ billion), 2017-21
- Table 22: Malaysia gdp (current prices, \$ billion), 2017-21
- Table 23: Malaysia inflation, 2017-21
- Table 24: Malaysia consumer price index (absolute), 2017-21
- Table 25: Malaysia exchange rate, 2017-21

List Of Figures

LIST OF FIGURES

- Figure 1: Malaysia oil & gas market value: \$ million, 2016-21
- Figure 2: Malaysia oil & gas market volume: million BoE, 2016-21
- Figure 3: Malaysia oil & gas market category segmentation: \$ million, 2016-2021
- Figure 4: Malaysia oil & gas market geography segmentation: % share, by value, 2021
- Figure 5: Malaysia oil & gas market value forecast: \$ million, 2021-26
- Figure 6: Malaysia oil & gas market volume forecast: million BoE, 2021-26
- Figure 7: Forces driving competition in the oil & gas market in Malaysia, 2021
- Figure 8: Drivers of buyer power in the oil & gas market in Malaysia, 2021
- Figure 9: Drivers of supplier power in the oil & gas market in Malaysia, 2021
- Figure 10: Factors influencing the likelihood of new entrants in the oil & gas market in Malaysia, 2021
- Figure 11: Factors influencing the threat of substitutes in the oil & gas market in Malaysia, 2021
- Figure 12: Drivers of degree of rivalry in the oil & gas market in Malaysia, 2021

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