

Malaysia Non-Life Insurance Market to 2027

<https://marketpublishers.com/r/M0E5E0835618EN.html>

Date: November 2023

Pages: 42

Price: US\$ 350.00 (Single User License)

ID: M0E5E0835618EN

Abstracts

Malaysia Non-Life Insurance Market to 2027

Summary

Non-Life Insurance in Malaysia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

Non-life insurance is typically defined as any insurance not determined to be life insurance. It includes automobile and homeowners' policies and provides payments depending on the loss from a particular financial event.

The Malaysian non-life insurance market had total gross written premiums of \$4.4 billion in 2022, representing a compound annual growth rate (CAGR) of 2.4% between 2017 and 2022.

The motor segment accounted for the market's largest proportion in 2022, with total gross written premiums of \$2 billion, equivalent to 46.2% of the market's overall value.

In 2022, the Malaysian non-life insurance market witnessed an annual growth of 10% due to the improvement in most of the market segments, particularly fire, and the expanding motor takaful market.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-life insurance market in Malaysia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in Malaysia

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Malaysia non-life insurance market with five year forecasts

Reasons to Buy

What was the size of the Malaysia non-life insurance market by value in 2022?

What will be the size of the Malaysia non-life insurance market in 2027?

What factors are affecting the strength of competition in the Malaysia non-life insurance market?

How has the market performed over the last five years?

What are the main segments that make up Malaysia's non-life insurance market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do the leading players follow?
- 7.4. What are the strengths of the leading players?

8 COMPANY PROFILES

- 8.1. Allianz SE
- 8.2. Liberty General Insurance Bhd
- 8.3. MSIG Insurance (Malaysia) Bhd
- 8.4. Lonpac Insurance Bhd

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Malaysia non-life insurance market value: \$ billion, 2017–22

Table 2: Malaysia non–life insurance market category segmentation: % share, by value, 2017–2022

Table 3: Malaysia non-life insurance market category segmentation: \$ billion, 2017-2022

Table 4: Malaysia non–life insurance market geography segmentation: \$ billion, 2022

Table 5: Malaysia non-life insurance market value forecast: \$ billion, 2022–27

Table 6: Malaysia non-life insurance market share: % share, by value, 2022

Table 7: Allianz SE: key facts

Table 8: Allianz SE: Annual Financial Ratios

Table 9: Allianz SE: Key Employees

Table 10: Allianz SE: Key Employees Continued

Table 11: Liberty General Insurance Bhd: key facts

Table 12: Liberty General Insurance Bhd: Key Employees

Table 13: MSIG Insurance (Malaysia) Bhd: key facts

Table 14: MSIG Insurance (Malaysia) Bhd: Key Employees

Table 15: Lonpac Insurance Bhd: key facts

Table 16: Lonpac Insurance Bhd: Key Employees

Table 17: Malaysia size of population (million), 2018–22

Table 18: Malaysia gdp (constant 2005 prices, \$ billion), 2018–22

Table 19: Malaysia gdp (current prices, \$ billion), 2018–22

Table 20: Malaysia inflation, 2018–22

Table 21: Malaysia consumer price index (absolute), 2018–22

Table 22: Malaysia exchange rate, 2018–22

List Of Figures

LIST OF FIGURES

Figure 1: Malaysia non-life insurance market value: \$ billion, 2017–22

Figure 2: Malaysia non-life insurance market category segmentation: \$ billion, 2017-2022

Figure 3: Malaysia non–life insurance market geography segmentation: % share, by value, 2022

Figure 4: Malaysia non-life insurance market value forecast: \$ billion, 2022–27

Figure 5: Forces driving competition in the non-life insurance market in Malaysia, 2022

Figure 6: Drivers of buyer power in the non-life insurance market in Malaysia, 2022

Figure 7: Drivers of supplier power in the non-life insurance market in Malaysia, 2022

Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in Malaysia, 2022

Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in Malaysia, 2022

Figure 10: Drivers of degree of rivalry in the non-life insurance market in Malaysia, 2022

Figure 11: Malaysia non-life insurance market share: % share, by value, 2022

I would like to order

Product name: Malaysia Non-Life Insurance Market to 2027

Product link: <https://marketpublishers.com/r/M0E5E0835618EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M0E5E0835618EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970