

Malaysia Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

<https://marketpublishers.com/r/MA99595E8F3BEN.html>

Date: June 2022

Pages: 42

Price: US\$ 350.00 (Single User License)

ID: MA99595E8F3BEN

Abstracts

Malaysia Construction Market @Summary, Competitive Analysis and Forecast, 2017-2026

SUMMARY

Construction in Malaysia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annually for both, residential and non-residential construction.

The Malaysian Construction industry had total revenues of \$27.0bn in 2021, representing a compound annual growth rate (CAGR) of -2.4% between 2016 and 2021.

The Non-Residential Construction segment was the industry's most lucrative in 2021, with total revenues of \$20.0bn, equivalent to 74% of the industry's overall value.

Decline in 2020 can be attributed to the COVID-19 pandemic which greatly impacted the Malaysian construction market as supply chain disruptions delayed construction projects and inhibited growth in the market.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in Malaysia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Malaysia

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Malaysia construction market with five year forecasts

REASONS TO BUY

What was the size of the Malaysia construction market by value in 2021?

What will be the size of the Malaysia construction market in 2026?

What factors are affecting the strength of competition in the Malaysia construction market?

How has the market performed over the last five years?

What are the main segments that make up Malaysia's construction market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What strategies do leading players follow?

7.3. Are there any government initiatives currently in place which could have an impact on the market?

7.4. Which players have been behind the biggest construction contracts in recent years?

8 COMPANY PROFILES

8.1. Gamuda Berhad

8.2. IJM Corporation Berhad

8.3. YTL Corporation Bhd

8.4. UEM Group Berhad

9 MACROECONOMIC INDICATORS

9.1. Country data

Appendix

Methodology

9.2. Industry associations

9.3. Related MarketLine research

About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Malaysia construction industry value: \$ million, 2016-21
- Table 2: Malaysia construction industry category segmentation: % share, by value, 2016-2021
- Table 3: Malaysia construction industry category segmentation: \$ million, 2016-2021
- Table 4: Malaysia construction industry geography segmentation: \$ million, 2021
- Table 5: Malaysia construction industry value forecast: \$ million, 2021-26
- Table 6: Gamuda Berhad: key facts
- Table 7: Gamuda Berhad: Annual Financial Ratios
- Table 8: Gamuda Berhad: Key Employees
- Table 9: IJM Corporation Berhad: key facts
- Table 10: IJM Corporation Berhad: Annual Financial Ratios
- Table 11: IJM Corporation Berhad: Key Employees
- Table 12: YTL Corporation Bhd: key facts
- Table 13: YTL Corporation Bhd: Annual Financial Ratios
- Table 14: YTL Corporation Bhd: Key Employees
- Table 15: UEM Group Berhad: key facts
- Table 16: UEM Group Berhad: Key Employees
- Table 17: Malaysia size of population (million), 2017-21
- Table 18: Malaysia gdp (constant 2005 prices, \$ billion), 2017-21
- Table 19: Malaysia gdp (current prices, \$ billion), 2017-21
- Table 20: Malaysia inflation, 2017-21
- Table 21: Malaysia consumer price index (absolute), 2017-21
- Table 22: Malaysia exchange rate, 2017-21

List Of Figures

LIST OF FIGURES

- Figure 1: Malaysia construction industry value: \$ million, 2016-21
- Figure 2: Malaysia construction industry category segmentation: \$ million, 2016-2021
- Figure 3: Malaysia construction industry geography segmentation: % share, by value, 2021
- Figure 4: Malaysia construction industry value forecast: \$ million, 2021-26
- Figure 5: Forces driving competition in the construction industry in Malaysia, 2021
- Figure 6: Drivers of buyer power in the construction industry in Malaysia, 2021
- Figure 7: Drivers of supplier power in the construction industry in Malaysia, 2021
- Figure 8: Factors influencing the likelihood of new entrants in the construction industry in Malaysia, 2021
- Figure 9: Factors influencing the threat of substitutes in the construction industry in Malaysia, 2021
- Figure 10: Drivers of degree of rivalry in the construction industry in Malaysia, 2021

I would like to order

Product name: Malaysia Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

Product link: <https://marketpublishers.com/r/MA99595E8F3BEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MA99595E8F3BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970