

Make-Up in Australia

https://marketpublishers.com/r/MCE5A7DEB9EEN.html Date: July 2024 Pages: 46 Price: US\$ 350.00 (Single User License) ID: MCE5A7DEB9EEN

Abstracts

Make-Up in Australia

Summary

Make-Up in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The make-up market consists of eye make-up, face make-up, lip make-up and nail make-up. The eye make-up segment consists of eyeliner, eye shadow, mascara and other eye make-up products. The face make-up segment consists of blusher, foundation, face powder and other face make-up products. The lip make-up segment consists of lip liner, lipstick, lip gloss and other lip make-up products. The nail make-up consists of nail polish. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions have been made using constant annual average 2023 exchange rates.

The Australian Make-Up market had total revenues of \$1,453.7 million in 2023, representing a compound annual growth rate (CAGR) of 2.8% between 2018 and 2023.

Market consumption volume increased with a CAGR of 0.3% between 2018 and 2023, to reach a total of 119.9 million units in 2023.



The performance of the market is forecast to decelerate, with an anticipated CAGR of 2.0% for the five-year period 2023-28, which is expected to drive the market to a value of \$1,608.3 million by the end of 2028.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the make-up market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the make-up market in Australia

Leading company profiles reveal details of key make-up market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia make-up market with five year forecasts

Reasons to Buy

What was the size of the Australia make-up market by value in 2023?

What will be the size of the Australia make-up market in 2028?

What factors are affecting the strength of competition in the Australia make-up market?

How has the market performed over the last five years?

How large is Australia's make-up market in relation to its regional counterparts?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

6.1. Summary6.2. Buyer power

Make-Up in Australia



- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players in the Australian make-up market?
- 7.3. Which companies have been most successful in increasing their market shares in the last 5 years (2018-2023)?
- 7.4. Which companies market shares have suffered in the last 5 years (2018-2023)?
- 7.5. What are the most popular brands in the Australian make-up market?

8 COMPANY PROFILES

- 8.1. L'Oreal SA
- 8.2. The Estee Lauder Companies Inc
- 8.3. Revlon Inc
- 8.4. Coty Inc.

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: Australia make-up market value: \$ million, 2018-23 Table 2: Australia make-up market volume: million units, 2018-23 Table 3: Australia make-up market category segmentation: % share, by value, 2018-2023 Table 4: Australia make-up market category segmentation: \$ million, 2018-2023 Table 5: Australia make-up market geography segmentation: \$ million, 2023 Table 6: Australia make-up market distribution: % share, by value, 2023 Table 7: Australia make-up market value forecast: \$ million, 2023-28 Table 8: Australia make-up market volume forecast: million units, 2023-28 Table 9: Australia make-up market share: % share, by value, 2023 Table 10: L'Oreal SA: key facts Table 11: L'Oreal SA: Annual Financial Ratios Table 12: L'Oreal SA: Key Employees Table 13: L'Oreal SA: Key Employees Continued Table 14: The Estee Lauder Companies Inc: key facts Table 15: The Estee Lauder Companies Inc: Annual Financial Ratios Table 16: The Estee Lauder Companies Inc: Key Employees Table 17: The Estee Lauder Companies Inc: Key Employees Continued Table 18: Revlon Inc: key facts Table 19: Revlon Inc: Key Employees Table 20: Coty Inc.: key facts Table 21: Coty Inc.: Annual Financial Ratios Table 22: Coty Inc.: Key Employees Table 23: Coty Inc.: Key Employees Continued Table 24: Australia size of population (million), 2019-23 Table 25: Australia real gdp (constant 2010 prices, \$ billion), 2019-23 Table 26: Australia gdp (current prices, \$ billion), 2019-23 Table 27: Australia inflation, 2019-23 Table 28: Australia consumer price index (absolute), 2019-23 Table 29: Australia exchange rate, 2018-23



List Of Figures

LIST OF FIGURES

Figure 1: Australia make-up market value: \$ million, 2018-23 Figure 2: Australia make-up market volume: million units, 2018-23 Figure 3: Australia make-up market category segmentation: \$ million, 2018-2023 Figure 4: Australia make-up market geography segmentation: % share, by value, 2023 Figure 5: Australia make-up market distribution: % share, by value, 2023 Figure 6: Australia make-up market value forecast: \$ million, 2023-28 Figure 7: Australia make-up market volume forecast: million units, 2023-28 Figure 8: Forces driving competition in the make-up market in Australia, 2023 Figure 9: Drivers of buyer power in the make-up market in Australia, 2023 Figure 10: Drivers of supplier power in the make-up market in Australia, 2023 Figure 11: Factors influencing the likelihood of new entrants in the make-up market in Australia, 2023 Figure 12: Factors influencing the threat of substitutes in the make-up market in Australia, 2023 Figure 13: Drivers of degree of rivalry in the make-up market in Australia, 2023

Figure 14: Australia make-up market share: % share, by value, 2023



I would like to order

Product name: Make-Up in Australia

Product link: https://marketpublishers.com/r/MCE5A7DEB9EEN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/MCE5A7DEB9EEN.html</u>