

Make-Up Global Industry Almanac 2019-2028

https://marketpublishers.com/r/M40C21515DDEN.html Date: July 2024 Pages: 588 Price: US\$ 2,995.00 (Single User License) ID: M40C21515DDEN

Abstracts

Make-Up Global Industry Almanac 2019-2028

Summary

Global Make-up industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2019-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The make-up market consists of eye make-up, face make-up, lip make-up and nail make-up. The eye make-up segment consists of eyeliner, eye shadow, mascara and other eye make-up products. The face make-up segment consists of blusher, foundation, face powder and other face make-up products. The lip make-up segment consists of lip liner, lipstick, lip gloss and other lip make-up products. The nail make-up consists of nail polish. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions have been made using constant annual average 2023 exchange rates.

The global Make-Up market had total revenues of \$66,383.2 million in 2023, representing a compound annual growth rate (CAGR) of 2.4% between 2018 and 2023.

Market consumption volumes declined with a negative CAGR of 1.5% between 2018 and 2023, to reach a total of 6,355 million units in 2023.



The performance of the market is forecast to accelerate, with an anticipated CAGR of 17.5% for the five-year period 2023-28, which is expected to drive the market to a value of \$148,828.7 million by the end of 2028.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global make-up market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global make-up market

Leading company profiles reveal details of key make-up market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global make-up market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the global make-up market by value in 2023?

What will be the size of the global make-up market in 2028?

What factors are affecting the strength of competition in the global make-up market?

How has the market performed over the last five years?

Who are the top competitors in the global make-up market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Competitive landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL MAKE-UP

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

4.1. Country data

5 MAKE-UP IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis



6 MAKE-UP IN EUROPE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

7.1. Country data

8 MAKE-UP IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

9.1. Country data

10 MAKE-UP IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

11.1. Country data

12 MAKE-UP IN AUSTRALIA



- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

13.1. Country data

14 MAKE-UP IN BRAZIL

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

15.1. Country data

16 MAKE-UP IN CANADA

- 16.1. Market Overview16.2. Market Data16.3. Market Segmentation16.4. Market outlook
- 16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

17.1. Country data

18 MAKE-UP IN CHINA

18.1. Market Overview18.2. Market Data18.3. Market Segmentation



18.4. Market outlook

18.5. Five forces analysis

19 MACROECONOMIC INDICATORS

19.1. Country data

20 MAKE-UP IN INDIA

20.1. Market Overview20.2. Market Data20.3. Market Segmentation20.4. Market outlook20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 MAKE-UP IN INDONESIA

- 22.1. Market Overview
- 22.2. Market Data
- 22.3. Market Segmentation
- 22.4. Market outlook
- 22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 MAKE-UP IN ITALY

- 24.1. Market Overview
- 24.2. Market Data
- 24.3. Market Segmentation
- 24.4. Market outlook
- 24.5. Five forces analysis



25 MACROECONOMIC INDICATORS

25.1. Country data

26 MAKE-UP IN JAPAN

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

27.1. Country data

28 MAKE-UP IN MEXICO

28.1. Market Overview28.2. Market Data28.3. Market Segmentation28.4. Market outlook28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

29.1. Country data

30 MAKE-UP IN THE NETHERLANDS

- 30.1. Market Overview
- 30.2. Market Data
- 30.3. Market Segmentation
- 30.4. Market outlook
- 30.5. Five forces analysis

31 MACROECONOMIC INDICATORS

31.1. Country data



32 MAKE-UP IN NORTH AMERICA

32.1. Market Overview

- 32.2. Market Data
- 32.3. Market Segmentation
- 32.4. Market outlook
- 32.5. Five forces analysis

33 MAKE-UP IN SCANDINAVIA

33.1. Market Overview

- 33.2. Market Data
- 33.3. Market Segmentation
- 33.4. Market outlook
- 33.5. Five forces analysis

34 MAKE-UP IN SINGAPORE

- 34.1. Market Overview
- 34.2. Market Data
- 34.3. Market Segmentation
- 34.4. Market outlook
- 34.5. Five forces analysis

35 MACROECONOMIC INDICATORS

35.1. Country data

36 MAKE-UP IN SOUTH AFRICA

- 36.1. Market Overview
- 36.2. Market Data
- 36.3. Market Segmentation
- 36.4. Market outlook
- 36.5. Five forces analysis

37 MACROECONOMIC INDICATORS



37.1. Country data

38 MAKE-UP IN SOUTH KOREA

- 38.1. Market Overview
- 38.2. Market Data
- 38.3. Market Segmentation
- 38.4. Market outlook
- 38.5. Five forces analysis

39 MACROECONOMIC INDICATORS

39.1. Country data

40 MAKE-UP IN SPAIN

- 40.1. Market Overview
- 40.2. Market Data
- 40.3. Market Segmentation
- 40.4. Market outlook
- 40.5. Five forces analysis

41 MACROECONOMIC INDICATORS

41.1. Country data

42 MAKE-UP IN SWITZERLAND

- 42.1. Market Overview
- 42.2. Market Data
- 42.3. Market Segmentation
- 42.4. Market outlook
- 42.5. Five forces analysis

43 MACROECONOMIC INDICATORS

43.1. Country data

44 MAKE-UP IN TURKEY

Make-Up Global Industry Almanac 2019-2028



- 44.1. Market Overview
- 44.2. Market Data
- 44.3. Market Segmentation
- 44.4. Market outlook
- 44.5. Five forces analysis

45 MACROECONOMIC INDICATORS

45.1. Country data

46 MAKE-UP IN THE UNITED KINGDOM

- 46.1. Market Overview
- 46.2. Market Data
- 46.3. Market Segmentation
- 46.4. Market outlook
- 46.5. Five forces analysis

47 MACROECONOMIC INDICATORS

47.1. Country data

48 MAKE-UP IN THE UNITED STATES

48.1. Market Overview48.2. Market Data48.3. Market Segmentation48.4. Market outlook48.5. Five forces analysis

49 MACROECONOMIC INDICATORS

49.1. Country data

50 COMPANY PROFILES

50.1. L'Oreal SA 50.2. The Estee Lauder Companies Inc





- 50.3. LVMH Moet Hennessy Louis Vuitton SA
- 50.4. Coty Inc.
- 50.5. Kao Corporation
- 50.6. Chanel S.A.
- 50.7. Shiseido Company, Limited
- 50.8. Cosnova GmbH
- 50.9. Revlon Inc
- 50.10. Natura & Co Holding SA
- 50.11. Grupo Boticario
- 50.12. Mary Kay Inc
- 50.13. Amorepacific Corp
- 50.14. Hindustan Unilever Limited
- 50.15. Mandom Corp
- 50.16. Martha Tilaar Group
- 50.17. KIKO SpA
- 50.18. Deborah Group Spa
- 50.19. Vorwerk & Co KG
- 50.20. LUMENE Oy
- 50.21. LG Corp
- 50.22. Erkul Kozmetik Sanayi Ve Ticaret AS
- 50.23. Oriflame Holding AG
- 50.24. Yves Rocher SA
- 50.25. Walgreens Boots Alliance Inc

51 APPENDIX

- 51.1. Methodology
- 51.2. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: Global make-up market value: \$ million, 2018-23 Table 2: Global make-up market volume: million units, 2018-23 Table 3: Global make-up market category segmentation: % share, by value, 2018-2023 Table 4: Global make-up market category segmentation: \$ million, 2018-2023 Table 5: Global make-up market geography segmentation: \$ million, 2023 Table 6: Global make-up market share: % share, by value, 2023 Table 7: Global make-up market distribution: % share, by value, 2023 Table 8: Global make-up market value forecast: \$ million, 2023-28 Table 9: Global make-up market volume forecast: million units, 2023-28 Table 10: Global size of population (million), 2019-23 Table 11: Global real gdp (constant 2010 prices, \$ billion), 2019-23 Table 12: Global gdp (current prices, \$ billion), 2019-23 Table 13: Global inflation, 2019-23 Table 14: Global consumer price index (absolute), 2019-23 Table 15: Global exchange rate, 2018-23 Table 16: Asia-Pacific make-up market value: \$ million, 2018-23 Table 17: Asia-Pacific make-up market volume: million units, 2018-23 Table 18: Asia-Pacific make-up market category segmentation: % share, by value, 2018-2023 Table 19: Asia-Pacific make-up market category segmentation: \$ million, 2018-2023 Table 20: Asia-Pacific make-up market geography segmentation: \$ million, 2023 Table 21: Asia-Pacific make-up market share: % share, by value, 2023 Table 22: Asia-Pacific make-up market distribution: % share, by value, 2023 Table 23: Asia-Pacific make-up market value forecast: \$ million, 2023-28 Table 24: Asia-Pacific make-up market volume forecast: million units, 2023-28 Table 25: Europe make-up market value: \$ million, 2018-23 Table 26: Europe make-up market volume: million units, 2018-23 Table 27: Europe make-up market category segmentation: % share, by value, 2018-2023 Table 28: Europe make-up market category segmentation: \$ million, 2018-2023 Table 29: Europe make-up market geography segmentation: \$ million, 2023 Table 30: Europe make-up market share: % share, by value, 2023 Table 31: Europe make-up market distribution: % share, by value, 2023 Table 32: Europe make-up market value forecast: \$ million, 2023-28 Table 33: Europe make-up market volume forecast: million units, 2023-28



Table 34: Europe size of population (million), 2019-23 Table 35: Europe real gdp (constant 2010 prices, \$ billion), 2019-23 Table 36: Europe gdp (current prices, \$ billion), 2019-23 Table 37: Europe inflation, 2019-23 Table 38: Europe consumer price index (absolute), 2019-23 Table 39: Europe exchange rate, 2018-23 Table 40: France make-up market value: \$ million, 2018-23 Table 41: France make-up market volume: million units, 2018-23 Table 42: France make-up market category segmentation: % share, by value, 2018-2023 Table 43: France make-up market category segmentation: \$ million, 2018-2023 Table 44: France make-up market geography segmentation: \$ million, 2023 Table 45: France make-up market share: % share, by value, 2023 Table 46: France make-up market distribution: % share, by value, 2023 Table 47: France make-up market value forecast: \$ million, 2023-28 Table 48: France make-up market volume forecast: million units, 2023-28 Table 49: France size of population (million), 2019-23 Table 50: France real gdp (constant 2010 prices, \$ billion), 2019-23 Table 51: France gdp (current prices, \$ billion), 2019-23 Table 52: France inflation, 2019-23 Table 53: France consumer price index (absolute), 2019-23 Table 54: France exchange rate, 2018-23 Table 55: Germany make-up market value: \$ million, 2018-23 Table 56: Germany make-up market volume: million units, 2018-23 Table 57: Germany make-up market category segmentation: % share, by value, 2018-2023 Table 58: Germany make-up market category segmentation: \$ million, 2018-2023 Table 59: Germany make-up market geography segmentation: \$ million, 2023 Table 60: Germany make-up market share: % share, by value, 2023 Table 61: Germany make-up market distribution: % share, by value, 2023 Table 62: Germany make-up market value forecast: \$ million, 2023-28 Table 63: Germany make-up market volume forecast: million units, 2023-28 Table 64: Germany size of population (million), 2019-23 Table 65: Germany real gdp (constant 2010 prices, \$ billion), 2019-23 Table 66: Germany gdp (current prices, \$ billion), 2019-23 Table 67: Germany inflation, 2019-23 Table 68: Germany consumer price index (absolute), 2019-23 Table 69: Germany exchange rate, 2018-23



 Table 71: Australia make-up market volume: million units, 2018-23

Table 72: Australia make-up market category segmentation: % share, by value, 2018-2023

Table 73: Australia make-up market category segmentation: \$ million, 2018-2023

- Table 74: Australia make-up market geography segmentation: \$ million, 2023
- Table 75: Australia make-up market share: % share, by value, 2023
- Table 76: Australia make-up market distribution: % share, by value, 2023
- Table 77: Australia make-up market value forecast: \$ million, 2023-28
- Table 78: Australia make-up market volume forecast: million units, 2023-28
- Table 79: Australia size of population (million), 2019-23
- Table 80: Australia real gdp (constant 2010 prices, \$ billion), 2019-23
- Table 81: Australia gdp (current prices, \$ billion), 2019-23
- Table 82: Australia inflation, 2019-23
- Table 83: Australia consumer price index (absolute), 2019-23
- Table 84: Australia exchange rate, 2018-23
- Table 85: Brazil make-up market value: \$ million, 2018-23
- Table 86: Brazil make-up market volume: million units, 2018-23
- Table 87: Brazil make-up market category segmentation: % share, by value, 2018-2023
- Table 88: Brazil make-up market category segmentation: \$ million, 2018-2023
- Table 89: Brazil make-up market geography segmentation: \$ million, 2023
- Table 90: Brazil make-up market share: % share, by value, 2023
- Table 91: Brazil make-up market distribution: % share, by value, 2023
- Table 92: Brazil make-up market value forecast: \$ million, 2023-28
- Table 93: Brazil make-up market volume forecast: million units, 2023-28
- Table 94: Brazil size of population (million), 2019-23
- Table 95: Brazil real gdp (constant 2010 prices, \$ billion), 2019-23
- Table 96: Brazil gdp (current prices, \$ billion), 2019-23
- Table 97: Brazil inflation, 2019-23
- Table 98: Brazil consumer price index (absolute), 2019-23
- Table 99: Brazil exchange rate, 2018-23
- Table 100: Canada make-up market value: \$ million, 2018-23



List Of Figures

LIST OF FIGURES

Figure 1: Global make-up market value: \$ million, 2018-23 Figure 2: Global make-up market volume: million units, 2018-23 Figure 3: Global make-up market category segmentation: \$ million, 2018-2023 Figure 4: Global make-up market geography segmentation: % share, by value, 2023 Figure 5: Global make-up market share: % share, by value, 2023 Figure 6: Global make-up market distribution: % share, by value, 2023 Figure 7: Global make-up market value forecast: \$ million, 2023-28 Figure 8: Global make-up market volume forecast: million units, 2023-28 Figure 9: Forces driving competition in the global make-up market, 2023 Figure 10: Drivers of buyer power in the global make-up market, 2023 Figure 11: Drivers of supplier power in the global make-up market, 2023 Figure 12: Factors influencing the likelihood of new entrants in the global make-up market, 2023 Figure 13: Factors influencing the threat of substitutes in the global make-up market, 2023 Figure 14: Drivers of degree of rivalry in the global make-up market, 2023 Figure 15: Asia-Pacific make-up market value: \$ million, 2018-23 Figure 16: Asia-Pacific make-up market volume: million units, 2018-23 Figure 17: Asia-Pacific make-up market category segmentation: \$ million, 2018-2023 Figure 18: Asia-Pacific make-up market geography segmentation: % share, by value, 2023 Figure 19: Asia-Pacific make-up market share: % share, by value, 2023 Figure 20: Asia-Pacific make-up market distribution: % share, by value, 2023 Figure 21: Asia-Pacific make-up market value forecast: \$ million, 2023-28 Figure 22: Asia-Pacific make-up market volume forecast: million units, 2023-28 Figure 23: Forces driving competition in the make-up market in Asia-Pacific, 2023 Figure 24: Drivers of buyer power in the make-up market in Asia-Pacific, 2023 Figure 25: Drivers of supplier power in the make-up market in Asia-Pacific, 2023 Figure 26: Factors influencing the likelihood of new entrants in the make-up market in Asia-Pacific, 2023 Figure 27: Factors influencing the threat of substitutes in the make-up market in Asia-Pacific, 2023 Figure 28: Drivers of degree of rivalry in the make-up market in Asia-Pacific, 2023 Figure 29: Europe make-up market value: \$ million, 2018-23

Figure 30: Europe make-up market volume: million units, 2018-23



Figure 31: Europe make-up market category segmentation: \$ million, 2018-2023 Figure 32: Europe make-up market geography segmentation: % share, by value, 2023 Figure 33: Europe make-up market share: % share, by value, 2023 Figure 34: Europe make-up market distribution: % share, by value, 2023 Figure 35: Europe make-up market value forecast: \$ million, 2023-28 Figure 36: Europe make-up market volume forecast: million units, 2023-28 Figure 37: Forces driving competition in the make-up market in Europe, 2023 Figure 38: Drivers of buyer power in the make-up market in Europe, 2023 Figure 39: Drivers of supplier power in the make-up market in Europe, 2023 Figure 40: Factors influencing the likelihood of new entrants in the make-up market in Europe, 2023 Figure 41: Factors influencing the threat of substitutes in the make-up market in Europe, 2023 Figure 42: Drivers of degree of rivalry in the make-up market in Europe, 2023 Figure 43: France make-up market value: \$ million, 2018-23 Figure 44: France make-up market volume: million units, 2018-23 Figure 45: France make-up market category segmentation: \$ million, 2018-2023 Figure 46: France make-up market geography segmentation: % share, by value, 2023 Figure 47: France make-up market share: % share, by value, 2023 Figure 48: France make-up market distribution: % share, by value, 2023 Figure 49: France make-up market value forecast: \$ million, 2023-28 Figure 50: France make-up market volume forecast: million units, 2023-28 Figure 51: Forces driving competition in the make-up market in France, 2023 Figure 52: Drivers of buyer power in the make-up market in France, 2023 Figure 53: Drivers of supplier power in the make-up market in France, 2023 Figure 54: Factors influencing the likelihood of new entrants in the make-up market in France, 2023 Figure 55: Factors influencing the threat of substitutes in the make-up market in France, 2023 Figure 56: Drivers of degree of rivalry in the make-up market in France, 2023 Figure 57: Germany make-up market value: \$ million, 2018-23 Figure 58: Germany make-up market volume: million units, 2018-23 Figure 59: Germany make-up market category segmentation: \$ million, 2018-2023 Figure 60: Germany make-up market geography segmentation: % share, by value, 2023 Figure 61: Germany make-up market share: % share, by value, 2023 Figure 62: Germany make-up market distribution: % share, by value, 2023 Figure 63: Germany make-up market value forecast: \$ million, 2023-28 Figure 64: Germany make-up market volume forecast: million units, 2023-28 Figure 65: Forces driving competition in the make-up market in Germany, 2023



Figure 66: Drivers of buyer power in the make-up market in Germany, 2023

Figure 67: Drivers of supplier power in the make-up market in Germany, 2023

Figure 68: Factors influencing the likelihood of new entrants in the make-up market in Germany, 2023

Figure 69: Factors influencing the threat of substitutes in the make-up market in Germany, 2023

Figure 70: Drivers of degree of rivalry in the make-up market in Germany, 2023

Figure 71: Australia make-up market value: \$ million, 2018-23

Figure 72: Australia make-up market volume: million units, 2018-23

Figure 73: Australia make-up market category segmentation: \$ million, 2018-2023

Figure 74: Australia make-up market geography segmentation: % share, by value, 2023

Figure 75: Australia make-up market share: % share, by value, 2023

Figure 76: Australia make-up market distribution: % share, by value, 2023

Figure 77: Australia make-up market value forecast: \$ million, 2023-28

Figure 78: Australia make-up market volume forecast: million units, 2023-28

Figure 79: Forces driving competition in the make-up market in Australia, 2023

Figure 80: Drivers of buyer power in the make-up market in Australia, 2023

Figure 81: Drivers of supplier power in the make-up market in Australia, 2023

Figure 82: Factors influencing the likelihood of new entrants in the make-up market in

Australia, 2023

Figure 83: Factors influencing the threat of substitutes in the make-up market in Australia, 2023

Figure 84: Drivers of degree of rivalry in the make-up market in Australia, 2023

Figure 85: Brazil make-up market value: \$ million, 2018-23

Figure 86: Brazil make-up market volume: million units, 2018-23

Figure 87: Brazil make-up market category segmentation: \$ million, 2018-2023

Figure 88: Brazil make-up market geography segmentation: % share, by value, 2023

Figure 89: Brazil make-up market share: % share, by value, 2023

Figure 90: Brazil make-up market distribution: % share, by value, 2023

Figure 91: Brazil make-up market value forecast: \$ million, 2023-28

Figure 92: Brazil make-up market volume forecast: million units, 2023-28

Figure 93: Forces driving competition in the make-up market in Brazil, 2023

Figure 94: Drivers of buyer power in the make-up market in Brazil, 2023

Figure 95: Drivers of supplier power in the make-up market in Brazil, 2023

Figure 96: Factors influencing the likelihood of new entrants in the make-up market in Brazil, 2023

Figure 97: Factors influencing the threat of substitutes in the make-up market in Brazil, 2023

Figure 98: Drivers of degree of rivalry in the make-up market in Brazil, 2023



Figure 99: Canada make-up market value: \$ million, 2018-23 Figure 100: Canada make-up market volume: million units, 2018-23



I would like to order

Product name: Make-Up Global Industry Almanac 2019-2028

Product link: https://marketpublishers.com/r/M40C21515DDEN.html

Price: US\$ 2,995.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/M40C21515DDEN.html</u>