

Life Insurance in Spain

<https://marketpublishers.com/r/L8BC42DB4E4EN.html>

Date: December 2020

Pages: 41

Price: US\$ 350.00 (Single User License)

ID: L8BC42DB4E4EN

Abstracts

Life Insurance in Spain

Summary

Life Insurance in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The value of the life insurance market is shown in terms of gross premium incomes from mortality protection and retirement savings plans. All currency conversions have been calculated using constant 2019 annual average exchange rates. The insurance market depends on a variety of economic and non-economic factors and future performance is difficult to predict. The forecast given in this report is not based on a complex economic model, but is intended as a rough guide to the direction in which the market is likely to move.

The Spanish life insurance market is forecast to generate total gross written premiums of \$29.4bn in 2020, representing a compound annual rate of change (CARC) of -4.2% between 2016 and 2020.

The life insurance segment is expected to be the market's most lucrative in 2020, with total gross written premiums of \$27.8bn, equivalent to 94.6% of the market's overall value.

One of the main drivers of life insurance spending is consumer confidence. If

consumers are confident in their economic ability and the long-term economic prospects of their country, then they are very unlikely to buy life insurance

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the life insurance market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the life insurance market in Spain

Leading company profiles reveal details of key life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain life insurance market with five year forecasts

Reasons to Buy

What was the size of the Spain life insurance market by value in 2020?

What will be the size of the Spain life insurance market in 2025?

What factors are affecting the strength of competition in the Spain life insurance market?

How has the market performed over the last five years?

What are the main segments that make up Spain's life insurance market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do the leading players follow?
- 7.4. What is the rationale for the recent M&A activity?
- 7.5. How has the COVID-19 outbreak impacted the market?

8 COMPANY PROFILES

- 8.1. VidaCaixa, S.A.U. de Seguros y Reaseguros
- 8.2. Zurich Insurance Group Ltd
- 8.3. Santander Seguros SA
- 8.4. Mapfre SA

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Spain life insurance market value: \$ billion, 2016-20(e)
- Table 2: Spain life insurance market category segmentation: \$ billion, 2020(e)
- Table 3: Spain life insurance market geography segmentation: \$ billion, 2020(e)
- Table 4: Spain life insurance market value forecast: \$ billion, 2020-25
- Table 5: Spain life insurance market share: % share, by value, 2020(e)
- Table 6: VidaCaixa, S.A.U. de Seguros y Reaseguros: key facts
- Table 7: VidaCaixa, S.A.U. de Seguros y Reaseguros: Key Employees
- Table 8: Zurich Insurance Group Ltd: key facts
- Table 9: Zurich Insurance Group Ltd: Key Employees
- Table 10: Zurich Insurance Group Ltd: Key Employees Continued
- Table 11: Santander Seguros SA: key facts
- Table 12: Santander Seguros SA: Key Employees
- Table 13: Mapfre SA: key facts
- Table 14: Mapfre SA: Key Employees
- Table 15: Mapfre SA: Key Employees Continued
- Table 16: Spain size of population (million), 2016-20
- Table 17: Spain gdp (constant 2005 prices, \$ billion), 2016-20
- Table 18: Spain gdp (current prices, \$ billion), 2016-20
- Table 19: Spain inflation, 2016-20
- Table 20: Spain consumer price index (absolute), 2016-20
- Table 21: Spain exchange rate, 2015-19

List Of Figures

LIST OF FIGURES

Figure 1: Spain life insurance market value: \$ billion, 2016-20(e)

Figure 2: Spain life insurance market category segmentation: % share, by value, 2020(e)

Figure 3: Spain life insurance market geography segmentation: % share, by value, 2020(e)

Figure 4: Spain life insurance market value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the life insurance market in Spain, 2020

Figure 6: Drivers of buyer power in the life insurance market in Spain, 2020

Figure 7: Drivers of supplier power in the life insurance market in Spain, 2020

Figure 8: Factors influencing the likelihood of new entrants in the life insurance market in Spain, 2020

Figure 9: Factors influencing the threat of substitutes in the life insurance market in Spain, 2020

Figure 10: Drivers of degree of rivalry in the life insurance market in Spain, 2020

Figure 11: Spain life insurance market share: % share, by value, 2020(e)

COMPANIES MENTIONED

VidaCaixa, S.A.U. de Seguros y Reaseguros

Zurich Insurance Group Ltd

Santander Seguros SA

Mapfre SA

I would like to order

Product name: Life Insurance in Spain

Product link: <https://marketpublishers.com/r/L8BC42DB4E4EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L8BC42DB4E4EN.html>