

Life Insurance & Pension in South America

<https://marketpublishers.com/r/L3978D9581EDEN.html>

Date: November 2024

Pages: 45

Price: US\$ 350.00 (Single User License)

ID: L3978D9581EDEN

Abstracts

Life Insurance & Pension in South America

Summary

Life Insurance & Pension in South America industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

Life insurance & pension is the financial cover for a contingency linked with human life, like death, disability, accident, retirement etc. Human life is subject to risks of death and disability due to natural and accidental causes. When human life is lost or a person is disabled permanently or temporarily, there is loss of income to the household.

The South American life insurance & pension market recorded gross written premiums of \$61.9 billion in 2023, representing a compound annual growth rate (CAGR) of 3.0% between 2018 and 2023.

The life insurance segment accounted for the market's largest proportion in 2023, with total gross written premiums of \$44.7 billion, equivalent to 72.1% of the market's overall value.

The growth in the South American life insurance & pension market is driven by the increasing population of individuals aged 65 and above. This demographic

shift is fuelling demand for retirement savings plans and income protection policies as people seek financial security for their post-retirement years. According to the United States Census Bureau, the population of individuals aged 65 and above in Argentina stood at 5.9 million in 2023, an increase of 2.3% from the previous year.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the life insurance & pension market in South America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the life insurance & pension market in South America

Leading company profiles reveal details of key life insurance & pension market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South America life insurance & pension market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the South America life insurance & pension market by value in 2023?

What will be the size of the South America life insurance & pension market in 2028?

What factors are affecting the strength of competition in the South America life insurance & pension market?

How has the market performed over the last five years?

How large is South America's life insurance & pension market in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What are the strengths of the leading players?
- 7.4. What are the recent developments in the market?

8 COMPANY PROFILES

- 8.1. Brasilprev Seguros e Previdencia SA
- 8.2. Banco Bradesco SA
- 8.3. CaixaBank SA
- 8.4. Zurich Insurance Group Ltd

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: South America life insurance & pension market value: \$ billion, 2018-23

Table 2: South America life insurance & pension market category segmentation: % share, by value, 2018-23

Table 3: South America life insurance & pension market category segmentation: \$ billion, 2018-23

Table 4: South America life insurance & pension market geography segmentation: \$ billion, 2023

Table 5: South America life insurance & pension market value forecast: \$ billion, 2023-28

Table 6: South America life insurance & pension market share: % share, by value, 2023

Table 7: Brasilprev Seguros e Previdencia SA: Key Facts

Table 8: Brasilprev Seguros e Previdencia SA: Key Employees

Table 9: Banco Bradesco SA: Key Facts

Table 10: Banco Bradesco SA: Annual Financial Ratios

Table 11: Banco Bradesco SA: Key Employees

Table 12: Banco Bradesco SA: Key Employees Continued

Table 13: CaixaBank SA: Key Facts

Table 14: CaixaBank SA: Annual Financial Ratios

Table 15: CaixaBank SA: Key Employees

Table 16: CaixaBank SA: Key Employees Continued

Table 17: Zurich Insurance Group Ltd: Key Facts

Table 18: Zurich Insurance Group Ltd: Annual Financial Ratios

Table 19: Zurich Insurance Group Ltd: Key Employees

Table 20: Zurich Insurance Group Ltd: Key Employees Continued

Table 21: South America Exchange Rate, 2018-23

List Of Figures

LIST OF FIGURES

Figure 1: South America life insurance & pension market value: \$ billion, 2018-23

Figure 2: South America life insurance & pension market category segmentation: \$ billion, 2018-23

Figure 3: South America life insurance & pension market geography segmentation: % share, by value, 2023

Figure 4: South America life insurance & pension market value forecast: \$ billion, 2023-28

Figure 5: Forces driving competition in the life insurance & pension market in South America, 2023

Figure 6: Drivers of buyer power in the life insurance & pension market in South America, 2023

Figure 7: Drivers of supplier power in the life insurance & pension market in South America, 2023

Figure 8: Factors influencing the likelihood of new entrants in the life insurance & pension market in South America, 2023

Figure 9: Factors influencing the threat of substitutes in the life insurance & pension market in South America, 2023

Figure 10: Drivers of degree of rivalry in the life insurance & pension market in South America, 2023

Figure 11: South America life insurance & pension market share: % share, by value, 2023

I would like to order

Product name: Life Insurance & Pension in South America

Product link: <https://marketpublishers.com/r/L3978D9581EDEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L3978D9581EDEN.html>