

Life Insurance & Pension in the Netherlands

<https://marketpublishers.com/r/L3898E2D513BEN.html>

Date: November 2024

Pages: 39

Price: US\$ 350.00 (Single User License)

ID: L3898E2D513BEN

Abstracts

Life Insurance & Pension in the Netherlands

Summary

Life Insurance & Pension in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

Life insurance & pension is the financial cover for a contingency linked with human life, like death, disability, accident, retirement etc. Human life is subject to risks of death and disability due to natural and accidental causes. When human life is lost or a person is disabled permanently or temporarily, there is loss of income to the household.

The Dutch life insurance & pension market recorded gross written premiums of \$12.9 billion in 2023, representing a negative compound annual growth rate (CAGR) of 1.7% between 2018 and 2023.

The life insurance segment accounted for the market's largest proportion in 2023, with total gross written premiums of \$12.5 billion, equivalent to 96.7% of the market's overall value.

The growth in the Dutch life insurance & pension market is driven by the increasing population of individuals aged 65 and above. This demographic shift is fuelling demand for retirement savings plans and income protection policies

as people seek financial security for their post-retirement years. According to Eurostat, the population of individuals aged 65 and above in the Netherlands stood at 3.7 million in 2023, an increase of 3.4% from the previous year.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the life insurance & pension market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the life insurance & pension market in the Netherlands

Leading company profiles reveal details of key life insurance & pension market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands life insurance & pension market with five year forecasts

Reasons to Buy

What was the size of the Netherlands life insurance & pension market by value in 2023?

What will be the size of the Netherlands life insurance & pension market in 2028?

What factors are affecting the strength of competition in the Netherlands life insurance & pension market?

How has the market performed over the last five years?

What are the main segments that make up the Netherlands's life insurance & pension market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What are the strategies of the leading players?
- 7.4. What are the strengths of the leading players?

8 COMPANY PROFILES

- 8.1. Dela Cooperatie
- 8.2. ASR Nederland NV
- 8.3. Aegon Ltd
- 8.4. SRLEV N.V.

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Netherlands life insurance & pension market value: \$ billion, 2018-23

Table 2: Netherlands life insurance & pension market category segmentation: % share, by value, 2018-23

Table 3: Netherlands life insurance & pension market category segmentation: \$ billion, 2018-23

Table 4: Netherlands life insurance & pension market geography segmentation: \$ billion, 2023

Table 5: Netherlands life insurance & pension market value forecast: \$ billion, 2023-28

Table 6: Netherlands life insurance & pension market share: % share, by value, 2023

Table 7: Dela Cooperatie: Key Facts

Table 8: ASR Nederland NV: Key Facts

Table 9: ASR Nederland NV: Annual Financial Ratios

Table 10: ASR Nederland NV: Key Employees

Table 11: Aegon Ltd: Key Facts

Table 12: Aegon Ltd: Annual Financial Ratios

Table 13: Aegon Ltd: Key Employees

Table 14: SRLEV N.V.: Key Facts

Table 15: Netherlands Size of Population (million), 2019-23

Table 16: Netherlands real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 17: Netherlands GDP (Current Prices, \$ Billion), 2019-23

Table 18: Netherlands Inflation, 2019-23

Table 19: Netherlands Consumer Price Index (Absolute), 2019-23

Table 20: Netherlands Exchange Rate, 2018-23

List Of Figures

LIST OF FIGURES

Figure 1: Netherlands life insurance & pension market value: \$ billion, 2018-23

Figure 2: Netherlands life insurance & pension market category segmentation: \$ billion, 2018-23

Figure 3: Netherlands life insurance & pension market geography segmentation: % share, by value, 2023

Figure 4: Netherlands life insurance & pension market value forecast: \$ billion, 2023-28

Figure 5: Forces driving competition in the life insurance & pension market in the Netherlands, 2023

Figure 6: Drivers of buyer power in the life insurance & pension market in the Netherlands, 2023

Figure 7: Drivers of supplier power in the life insurance & pension market in the Netherlands, 2023

Figure 8: Factors influencing the likelihood of new entrants in the life insurance & pension market in the Netherlands, 2023

Figure 9: Factors influencing the threat of substitutes in the life insurance & pension market in the Netherlands, 2023

Figure 10: Drivers of degree of rivalry in the life insurance & pension market in the Netherlands, 2023

Figure 11: Netherlands life insurance & pension market share: % share, by value, 2023

I would like to order

Product name: Life Insurance & Pension in the Netherlands

Product link: <https://marketpublishers.com/r/L3898E2D513BEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L3898E2D513BEN.html>