

Life Insurance & Pension in Italy

https://marketpublishers.com/r/L6C48A0AC2BEEN.html Date: November 2024 Pages: 45 Price: US\$ 350.00 (Single User License) ID: L6C48A0AC2BEEN

Abstracts

Life Insurance & Pension in Italy

Summary

Life Insurance & Pension in Italy industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

Life insurance & pension is the financial cover for a contingency linked with human life, like death, disability, accident, retirement etc. Human life is subject to risks of death and disability due to natural and accidental causes. When human life is lost or a person is disabled permanently or temporarily, there is loss of income to the household.

The Italian life insurance & pension market recorded gross written premiums of \$110.5 billion in 2023, representing a negative compound annual growth rate (CAGR) of 2.5% between 2018 and 2023.

The life insurance segment accounted for the market's largest proportion in 2023, with total gross written premiums of \$102.1 billion, equivalent to 92.4% of the market's overall value.

The growth in the Italian life insurance & pension market is driven by the increasing population of individuals aged 65 and above. This demographic shift is fuelling demand for retirement savings plans and income protection policies



as people seek financial security for their post-retirement years. According to Eurostat, the population of individuals aged 65 and above in Italy stood at 14.1 million in 2023, an increase of 0.9% from the previous year.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the life insurance & pension market in Italy

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the life insurance & pension market in Italy

Leading company profiles reveal details of key life insurance & pension market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Italy life insurance & pension market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the Italy life insurance & pension market by value in 2023?

What will be the size of the Italy life insurance & pension market in 2028?

What factors are affecting the strength of competition in the Italy life insurance & pension market?

How has the market performed over the last five years?

How large is Italy's life insurance & pension market in relation to its regional counterparts?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry



7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What are the strategies of the leading players?
- 7.4. What are the strengths of the leading players?

8 COMPANY PROFILES

- 8.1. Allianz SE
- 8.2. Assicurazioni Generali SpA
- 8.3. Intesa Sanpaolo SpA
- 8.4. Poste Vita SpA

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: Italy life insurance & pension market value: \$ billion, 2018-23

Table 2: Italy life insurance & pension market category segmentation: % share, by value, 2018-23

- Table 3: Italy life insurance & pension market category segmentation: \$ billion, 2018-23
- Table 4: Italy life insurance & pension market geography segmentation: \$ billion, 2023
- Table 5: Italy life insurance & pension market value forecast: \$ billion, 2023-28
- Table 6: Italy life insurance & pension market share: % share, by value, 2023

Table 7: Allianz SE: Key Facts

Table 8: Allianz SE: Annual Financial Ratios

Table 9: Allianz SE: Key Employees

- Table 10: Allianz SE: Key Employees Continued
- Table 11: Assicurazioni Generali SpA: Key Facts
- Table 12: Assicurazioni Generali SpA: Annual Financial Ratios
- Table 13: Assicurazioni Generali SpA: Key Employees
- Table 14: Assicurazioni Generali SpA: Key Employees Continued
- Table 15: Intesa Sanpaolo SpA: Key Facts
- Table 16: Intesa Sanpaolo SpA: Annual Financial Ratios
- Table 17: Intesa Sanpaolo SpA: Key Employees
- Table 18: Intesa Sanpaolo SpA: Key Employees Continued
- Table 19: Poste Vita SpA: Key Facts
- Table 20: Poste Vita SpA: Key Employees
- Table 21: Italy Size of Population (million), 2019-23
- Table 22: Italy Real GDP (Constant 2010 Prices, \$ Billion), 2019-23
- Table 23: Italy GDP (Current Prices, \$ Billion), 2019-23
- Table 24: Italy Inflation, 2019-23
- Table 25: Italy Consumer Price Index (Absolute), 2019-23
- Table 26: Italy Exchange Rate, 2018-23



List Of Figures

LIST OF FIGURES

Figure 1: Italy life insurance & pension market value: \$ billion, 2018-23

Figure 2: Italy life insurance & pension market category segmentation: \$ billion, 2018-23 Figure 3: Italy life insurance & pension market geography segmentation: % share, by value, 2023

Figure 4: Italy life insurance & pension market value forecast: \$ billion, 2023-28

Figure 5: Forces driving competition in the life insurance & pension market in Italy, 2023

Figure 6: Drivers of buyer power in the life insurance & pension market in Italy, 2023

Figure 7: Drivers of supplier power in the life insurance & pension market in Italy, 2023

Figure 8: Factors influencing the likelihood of new entrants in the life insurance & pension market in Italy, 2023

Figure 9: Factors influencing the threat of substitutes in the life insurance & pension market in Italy, 2023

Figure 10: Drivers of degree of rivalry in the life insurance & pension market in Italy, 2023

Figure 11: Italy life insurance & pension market share: % share, by value, 2023



I would like to order

Product name: Life Insurance & Pension in Italy

Product link: https://marketpublishers.com/r/L6C48A0AC2BEEN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/L6C48A0AC2BEEN.html</u>