

Life Insurance in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Life Insurance in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The value of the life insurance market is shown in terms of gross premium incomes from mortality protection and retirement savings plans.

The South African life insurance market had total gross written premiums of \$33.3bn in 2020, representing a compound annual growth rate (CAGR) of 3% between 2016 and 2020.

The Life Insurance segment was the market's most lucrative in 2020, with total gross written premiums of \$22.1bn, equivalent to 66.4% of the market's overall value.

The COVID-19 pandemic, which first took hold in South Africa in early 2020, has had a severe impact on the life insurance market, with cuts to interest rates

affecting life insurance companies' profits.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the life insurance market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the life insurance market in South Africa

Leading company profiles reveal details of key life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa life insurance market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South Africa life insurance market by value in 2020?

What will be the size of the South Africa life insurance market in 2025?

What factors are affecting the strength of competition in the South Africa life insurance market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's life insurance market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do leading players follow?
- 7.4. What has been the rationale behind recent M&A activity?
- 7.5. How has the COVID-19 outbreak impacted the market?

8 COMPANY PROFILES

- 8.1. Santam Ltd
- 8.2. Hollard Insurance Group
- 8.3. Old Mutual Ltd
- 8.4. Guardrisk Insurance Company Ltd

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: South Africa life insurance market value: \$ billion, 2016-20
- Table 2: South Africa life insurance market category segmentation: \$ billion, 2020
- Table 3: South Africa life insurance market geography segmentation: \$ billion, 2020
- Table 4: South Africa life insurance market value forecast: \$ billion, 2020-25
- Table 5: South Africa life insurance market share: % share, by value, 2020
- Table 6: Santam Ltd: key facts
- Table 7: Santam Ltd: Annual Financial Ratios
- Table 8: Santam Ltd: Key Employees
- Table 9: Hollard Insurance Group: key facts
- Table 10: Hollard Insurance Group: Key Employees
- Table 11: Old Mutual Ltd: key facts
- Table 12: Old Mutual Ltd: Annual Financial Ratios
- Table 13: Old Mutual Ltd: Key Employees
- Table 14: Guardrisk Insurance Company Ltd: key facts
- Table 15: Guardrisk Insurance Company Ltd: Key Employees
- Table 16: South Africa size of population (million), 2016-20
- Table 17: South Africa gdp (constant 2005 prices, \$ billion), 2016-20
- Table 18: South Africa gdp (current prices, \$ billion), 2016-20
- Table 19: South Africa inflation, 2016-20
- Table 20: South Africa consumer price index (absolute), 2016-20
- Table 21: South Africa exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: South Africa life insurance market value: \$ billion, 2016-20

Figure 2: South Africa life insurance market category segmentation: % share, by value, 2020

Figure 3: South Africa life insurance market geography segmentation: % share, by value, 2020

Figure 4: South Africa life insurance market value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the life insurance market in South Africa, 2020

Figure 6: Drivers of buyer power in the life insurance market in South Africa, 2020

Figure 7: Drivers of supplier power in the life insurance market in South Africa, 2020

Figure 8: Factors influencing the likelihood of new entrants in the life insurance market in South Africa, 2020

Figure 9: Factors influencing the threat of substitutes in the life insurance market in South Africa, 2020

Figure 10: Drivers of degree of rivalry in the life insurance market in South Africa, 2020

Figure 11: South Africa life insurance market share: % share, by value, 2020

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