

Life Insurance in India - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/L466985A7AD9EN.html>

Date: October 2021

Pages: 44

Price: US\$ 350.00 (Single User License)

ID: L466985A7AD9EN

Abstracts

Life Insurance in India - Market Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Life Insurance in India industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The value of the life insurance market is shown in terms of gross premium incomes from mortality protection and retirement savings plans.

The Indian life insurance market had total gross written premiums of \$81.4bn in 2020, representing a compound annual growth rate (CAGR) of 9.6% between 2016 and 2020.

The Life Insurance segment was the market's most lucrative in 2020, with total gross written premiums of \$63.6bn, equivalent to 78.2% of the market's overall value.

Looking forwards, the Indian life insurance market is likely to benefit from new government legislation aimed at boosting foreign direct investment (FDI) across the insurance sector.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the life insurance market in India

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the life insurance market in India

Leading company profiles reveal details of key life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the India life insurance market with five year forecasts

REASONS TO BUY

What was the size of the India life insurance market by value in 2020?

What will be the size of the India life insurance market in 2025?

What factors are affecting the strength of competition in the India life insurance market?

How has the market performed over the last five years?

How large is India's life insurance market in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do leading players follow?
- 7.4. What are the strengths of leading players?
- 7.5. What has been the rationale behind recent M&A activity?
- 7.6. How has the COVID-19 outbreak impacted leading players?

8 COMPANY PROFILES

- 8.1. SBI Life Insurance Co Ltd
- 8.2. ICICI Prudential Life Insurance Co Ltd
- 8.3. HDFC Life Insurance Co Ltd
- 8.4. Max Life insurance Co Ltd

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: India life insurance market value: \$ billion, 2016-20
Table 2: India life insurance market category segmentation: \$ billion, 2020
Table 3: India life insurance market geography segmentation: \$ billion, 2020
Table 4: India life insurance market value forecast: \$ billion, 2020-25
Table 5: India life insurance market share: % share, by value, 2020
Table 6: SBI Life Insurance Co Ltd: key facts
Table 7: SBI Life Insurance Co Ltd: Annual Financial Ratios
Table 8: SBI Life Insurance Co Ltd: Key Employees
Table 9: ICICI Prudential Life Insurance Co Ltd: key facts
Table 10: ICICI Prudential Life Insurance Co Ltd: Annual Financial Ratios
Table 11: ICICI Prudential Life Insurance Co Ltd: Key Employees
Table 12: HDFC Life Insurance Co Ltd: key facts
Table 13: HDFC Life Insurance Co Ltd: Annual Financial Ratios
Table 14: HDFC Life Insurance Co Ltd: Key Employees
Table 15: Max Life insurance Co Ltd: key facts
Table 16: Max Life insurance Co Ltd: Key Employees
Table 17: Max Life insurance Co Ltd: Key Employees Continued
Table 18: India size of population (million), 2016-20
Table 19: India gdp (constant 2005 prices, \$ billion), 2016-20
Table 20: India gdp (current prices, \$ billion), 2016-20
Table 21: India inflation, 2016-20
Table 22: India consumer price index (absolute), 2016-20
Table 23: India exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: India life insurance market value: \$ billion, 2016-20

Figure 2: India life insurance market category segmentation: % share, by value, 2020

Figure 3: India life insurance market geography segmentation: % share, by value, 2020

Figure 4: India life insurance market value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the life insurance market in India, 2020

Figure 6: Drivers of buyer power in the life insurance market in India, 2020

Figure 7: Drivers of supplier power in the life insurance market in India, 2020

Figure 8: Factors influencing the likelihood of new entrants in the life insurance market in India, 2020

Figure 9: Factors influencing the threat of substitutes in the life insurance market in India, 2020

Figure 10: Drivers of degree of rivalry in the life insurance market in India, 2020

Figure 11: India life insurance market share: % share, by value, 2020

I would like to order

Product name: Life Insurance in India - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/L466985A7AD9EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L466985A7AD9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970