

# Jewelry, Watches & Accessories in the United Kingdom

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## **Abstracts**

Jewelry, Watches & Accessories in the United Kingdom

#### **SUMMARY**

Jewelry, Watches & Accessories in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Essential resource for top-line data and analysis covering the United Kingdom jewelry, watches & accessories market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

## **KEY HIGHLIGHTS**

The Jewelry, Watches and Accessories market includes gold jewelry, silver jewelry and other precious jewelry like diamonds, platinum, precious stones (sapphires, emeralds and rubies), pearls (natural and cultured) and semi-precious stones (e.g. quartz, opal, topaz, amethyst, coral etc.), fashion jewelry (non-precious jewelry), hair accessories, belts, hats, gloves, scarves, sunglasses and ties, plus watches.

The UK jewelry, watches and accessories market had total revenues of \$15,472.3m in 2017, representing a compound annual growth rate (CAGR) of 3.1% between 2013 and 2017.



The Jewelry & Watches segment was the market's most lucrative in 2017, with total revenues of \$8,647.7m, equivalent to 55.9% of the market's overall value.

The jewelry and watches market in the UK is a fairly difficult one to navigate because of the continuing economic and political uncertainty in the country. Currently the main driver of growth is from tourism among affluent consumers that are taking advantage of the weaker pound to make purchases of luxury goods in the UK.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the jewelry, watches & accessories market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the jewelry, watches & accessories market in the United Kingdom

Leading company profiles reveal details of key jewelry, watches & accessories market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom jewelry, watches & accessories market with five year forecasts

#### **REASONS TO BUY**

What was the size of the United Kingdom jewelry, watches & accessories market by value in 2017?

What will be the size of the United Kingdom jewelry, watches & accessories market in 2022?

What factors are affecting the strength of competition in the United Kingdom jewelry, watches & accessories market?



How has the market performed over the last five years?

What are the main segments that make up the United Kingdom's jewelry, watches & accessories market?



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## **COMPANIES MENTIONED**

Beaverbrooks Ltd
Burberry Group plc
Pandora A/S
Signet Jewelers Limited



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