

# Jewelry & Watches in North America

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## Abstracts

Jewelry & Watches in North America

### SUMMARY

Jewelry & Watches in North America industry profile provides top-line qualitative and quantitative summary information including: market size (value 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### SYNOPSIS

Essential resource for top-line data and analysis covering the North America jewelry & watches market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

### KEY HIGHLIGHTS

The Jewelry, Watches and Accessories market includes gold jewelry, silver jewelry and other precious jewelry like diamonds, platinum, precious stones (sapphires, emeralds and rubies), pearls (natural and cultured) and semi-precious stones (e.g. quartz, opal, topaz, amethyst, coral etc.), fashion jewelry (non-precious jewelry), hair accessories, belts, hats, gloves, scarves, sunglasses and ties, plus watches.

The North American jewelry & watches market is expected to generate total revenues of \$117,355.4m in 2017, representing a compound annual growth rate (CAGR) of 5% between 2013 and 2017.

The performance of the market is forecast to decelerate, with an anticipated CAGR of 4.5% for the five-year period 2017 - 2022, which is expected to drive the market to a value of \$146,456.9m by the end of 2022.

Americans are still buying luxury goods, but new customers are not replenishing the older customers in this market. The US market actually relies a lot on Chinese luxury goods consumers purchasing US goods and globally when confidence is down in China, luxury goods markets everywhere suffer.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the jewelry & watches market in North America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the jewelry & watches market in North America

Leading company profiles reveal details of key jewelry & watches market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the North America jewelry & watches market with five year forecasts

## **REASONS TO BUY**

What was the size of the North America jewelry & watches market by value in 2017?

What will be the size of the North America jewelry & watches market in 2022?

What factors are affecting the strength of competition in the North America jewelry & watches market?

How has the market performed over the last five years?

What are the main segments that make up North America's jewelry & watches

market?

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### COMPANIES MENTIONED

Birks Group Inc

Signet Jewelers Limited

Tiffany & Co.

Wal-Mart Stores Inc

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