

# Jewelry and Watches in Italy

<https://marketpublishers.com/r/J72B516FA54EN.html>

Date: January 2020

Pages: 44

Price: US\$ 350.00 (Single User License)

ID: J72B516FA54EN

## Abstracts

Jewelry and Watches in Italy

### SUMMARY

Jewelry and Watches in Italy industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The Jewelry, Watches and Accessories market includes gold jewelry, silver jewelry and other precious jewelry like diamonds, platinum, precious stones (sapphires, emeralds and rubies), pearls (natural and cultured) and semi-precious stones (e.g. quartz, opal, topaz, amethyst, coral etc.), fashion jewelry (non-precious jewelry), hair accessories, belts, hats, gloves, scarves, sunglasses and ties, plus watches.

The Italian jewelry and watches market had total revenues of \$8,397.1m in 2018, representing a compound annual growth rate (CAGR) of 0.4% between 2014 and 2018.

The jewelry and watches segment was the market's most lucrative in 2018, with total revenues of \$4,993.0m, equivalent to 59.5% of the market's overall value.

Real household consumption expenditure growth averaged 1.6% during 2015-2017; this has negatively impacted the Italian jewelry and watches market as consumers with squeezed incomes have delayed purchases until absolutely

necessary.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the jewelry & watches market in Italy

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the jewelry & watches market in Italy

Leading company profiles reveal details of key jewelry & watches market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Italy jewelry & watches market with five year forecasts

## REASONS TO BUY

What was the size of the Italy jewelry & watches market by value in 2018?

What will be the size of the Italy jewelry & watches market in 2023?

What factors are affecting the strength of competition in the Italy jewelry & watches market?

How has the market performed over the last five years?

What are the main segments that make up Italy's jewelry & watches market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What are the strengths of leading players?
- 7.3. What strategies do leading players follow?
- 7.4. What has been the rationale behind recent M&A activity?

## **8 COMPANY PROFILES**

- 8.1. Luxottica Group S.p.A.
- 8.2. Compagnie Financiere Richemont SA
- 8.3. Pandora A/S
- 8.4. LVMH Moet Hennessy Louis Vuitton SA

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Italy jewelry & watches market value: \$ million, 2014-18
Table 2: Italy jewelry & watches market category segmentation: \$ million, 2018
Table 3: Italy jewelry & watches market geography segmentation: \$ million, 2018
Table 4: Italy jewelry & watches market distribution: % share, by value, 2018
Table 5: Italy jewelry & watches market value forecast: \$ million, 2018-23
Table 6: Luxottica Group S.p.A.: key facts
Table 7: Luxottica Group S.p.A.: Annual Financial Ratios
Table 8: Luxottica Group S.p.A.: Key Employees
Table 9: Compagnie Financiere Richemont SA: key facts
Table 10: Compagnie Financiere Richemont SA: Annual Financial Ratios
Table 11: Compagnie Financiere Richemont SA: Key Employees
Table 12: Pandora A/S: key facts
Table 13: Pandora A/S: Annual Financial Ratios
Table 14: Pandora A/S: Key Employees
Table 15: LVMH Moet Hennessy Louis Vuitton SA: key facts
Table 16: LVMH Moet Hennessy Louis Vuitton SA: Annual Financial Ratios
Table 17: LVMH Moet Hennessy Louis Vuitton SA: Key Employees
Table 18: LVMH Moet Hennessy Louis Vuitton SA: Key Employees Continued
Table 19: Italy size of population (million), 2014-18
Table 20: Italy gdp (constant 2005 prices, \$ billion), 2014-18
Table 21: Italy gdp (current prices, \$ billion), 2014-18
Table 22: Italy inflation, 2014-18
Table 23: Italy consumer price index (absolute), 2014-18
Table 24: Italy exchange rate, 2014-18

## List Of Figures

### LIST OF FIGURES

Figure 1: Italy jewelry & watches market value: \$ million, 2014-18

Figure 2: Italy jewelry & watches market category segmentation: % share, by value, 2018

Figure 3: Italy jewelry & watches market geography segmentation: % share, by value, 2018

Figure 4: Italy jewelry & watches market distribution: % share, by value, 2018

Figure 5: Italy jewelry & watches market value forecast: \$ million, 2018-23

Figure 6: Forces driving competition in the jewelry & watches market in Italy, 2018

Figure 7: Drivers of buyer power in the jewelry & watches market in Italy, 2018

Figure 8: Drivers of supplier power in the jewelry & watches market in Italy, 2018

Figure 9: Factors influencing the likelihood of new entrants in the jewelry & watches market in Italy, 2018

Figure 10: Factors influencing the threat of substitutes in the jewelry & watches market in Italy, 2018

Figure 11: Drivers of degree of rivalry in the jewelry & watches market in Italy, 2018

## I would like to order

Product name: Jewelry and Watches in Italy

Product link: <https://marketpublishers.com/r/J72B516FA54EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/J72B516FA54EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970