

Jewelry & Watch Retail in Australia

<https://marketpublishers.com/r/JB5CAA1548CBEN.html>

Date: September 2024

Pages: 37

Price: US\$ 350.00 (Single User License)

ID: JB5CAA1548CBEN

Abstracts

Jewelry & Watch Retail in Australia

Summary

Jewelry & Watch Retail in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The market includes gold jewelry, silver jewelry, and other precious jewelry like diamonds, platinum, precious stones (sapphires, emeralds, and rubies), pearls (natural and cultured), semi-precious stones (e.g. quartz, opal, topaz, amethyst, coral etc.), precious charms, brooches, cufflinks, body jewelry, precious hair accessories/headwear (tiaras) and fine watches.

The Australian jewelry & watch retail market registered revenues of \$5,288.4 million in 2023, representing a compound annual growth rate (CAGR) of 0.6% between 2018 and 2023.

The jewelry & watches segment accounted for the market's largest proportion in 2023, with total revenues of \$2,924.7 million, equivalent to 55.3% of the market's overall value.

In 2023, the Australian jewelry & watch retail market experienced a negative annual growth of 3.4%, driven by factors such as rising unemployment, a declining consumer confidence index, and a slowdown in GDP.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the jewelry & watch retail market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the jewelry & watch retail market in Australia

Leading company profiles reveal details of key jewelry & watch retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia jewelry & watch retail market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the Australia jewelry & watch retail market by value in 2023?

What will be the size of the Australia jewelry & watch retail market in 2028?

What factors are affecting the strength of competition in the Australia jewelry & watch retail market?

How has the market performed over the last five years?

How large is Australia's jewelry & watch retail market in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What are the strengths of leading players?
- 7.3. What are the recent developments in the market?

8 COMPANY PROFILES

- 8.1. Pandora AS
- 8.2. Michael Hill International Ltd
- 8.3. Tiffany & Co

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Australia jewelry & watch market value: \$ million, 2018-23
- Table 2: Australia jewelry & watch market category segmentation: % share, by value, 2018-23
- Table 3: Australia jewelry & watch market category segmentation: \$ million, 2018-23
- Table 4: Australia jewelry & watch market geography segmentation: \$ million, 2023
- Table 5: Australia jewelry & watch market value forecast: \$ million, 2023-28
- Table 6: Pandora AS: key facts
- Table 7: Pandora AS: Annual Financial Ratios
- Table 8: Pandora AS: Key Employees
- Table 9: Michael Hill International Ltd: key facts
- Table 10: Michael Hill International Ltd: Annual Financial Ratios
- Table 11: Michael Hill International Ltd: Key Employees
- Table 12: Tiffany & Co: key facts
- Table 13: Tiffany & Co: Key Employees
- Table 14: Australia Size of Population (million), 2019-23
- Table 15: Australia real GDP (Constant 2010 Prices, \$ billion), 2019-23
- Table 16: Australia GDP (Current Prices, \$ Billion), 2019-23
- Table 17: Australia Inflation, 2019-23
- Table 18: Australia Consumer Price Index (Absolute), 2019-23
- Table 19: Australia exchange rate, 2018-23

List Of Figures

LIST OF FIGURES

Figure 1: Australia jewelry & watch market value: \$ million, 2018-23

Figure 2: Australia jewelry & watch market category segmentation: \$ million, 2018-23

Figure 3: Australia jewelry & watch market geography segmentation: % share, by value, 2023

Figure 4: Australia jewelry & watch market value forecast: \$ million, 2023-28

Figure 5: Forces driving competition in the jewelry & watch market in Australia, 2023

Figure 6: Drivers of buyer power in the jewelry & watch market in Australia, 2023

Figure 7: Drivers of supplier power in the jewelry & watch market in Australia, 2023

Figure 8: Factors influencing the likelihood of new entrants in the jewelry & watch market in Australia, 2023

Figure 9: Factors influencing the threat of substitutes in the jewelry & watch market in Australia, 2023

Figure 10: Drivers of degree of rivalry in the jewelry & watch market in Australia, 2023

I would like to order

Product name: Jewelry & Watch Retail in Australia

Product link: <https://marketpublishers.com/r/JB5CAA1548CBEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/JB5CAA1548CBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970