

Jewelry and Watch Retail in Indonesia - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Jewelry & Watch Retail in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The Jewelry, Watches and Accessories market includes gold jewelry, silver jewelry and other precious jewelry like diamonds, platinum, precious stones (sapphires, emeralds and rubies), pearls (natural and cultured) and semi-precious stones (e.g. quartz, opal, topaz, amethyst, coral etc.), fashion jewelry (non-precious jewelry), hair accessories, belts, hats, gloves, scarves, sunglasses and ties, plus watches. All market data and forecasts are represented as a consumer expenditure in retailers which includes sales taxes (e.g. VAT) and figures presented are in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Indonesian jewelry & watches market had total revenues of \$5.4bn in 2020, representing a compound annual rate of change (CARC) of -5.1% between 2016 and 2020.

The jewelry & watches segment was the market's most valuable in 2020, with total revenues of \$4.1bn, equivalent to 76.6% of the market's overall value.

National lockdowns, social distancing policies and travel restrictions caused revenues from jewelry and watch retail stores to decline 27.7% in 2020.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the jewelry & watch retail market in Indonesia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the jewelry & watch retail market in Indonesia

Leading company profiles reveal details of key jewelry & watch retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia jewelry & watch retail market with five year forecasts

REASONS TO BUY

What was the size of the Indonesia jewelry & watch retail market by value in 2020?

What will be the size of the Indonesia jewelry & watch retail market in 2025?

What factors are affecting the strength of competition in the Indonesia jewelry & watch retail market?

How has the market performed over the last five years?

What are the main segments that make up Indonesia's jewelry & watch retail market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?
- 7.3. What are the strengths of leading players?
- 7.4. Have there been any significant mergers/acquisitions in recent years?
- 7.5. What impact has COVID-19 had on leading players?

8 COMPANY PROFILES

- 8.1. LVMH Moet Hennessy Louis Vuitton SA
- 8.2. Compagnie Financiere Richemont SA
- 8.3. PT Mitra Adiperkasa Tbk

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Indonesia jewelry & watches market value: \$ million, 2016-20

Table 2: Indonesia jewelry & watches market category segmentation: \$ million, 2020

Table 3: Indonesia jewelry & watches market geography segmentation: \$ million, 2020

Table 4: Indonesia jewelry & watches market distribution: % share, by value, 2020

Table 5: Indonesia jewelry & watches market value forecast: \$ million, 2020-25

Table 6: LVMH Moet Hennessy Louis Vuitton SA: key facts

Table 7: LVMH Moet Hennessy Louis Vuitton SA: Annual Financial Ratios

Table 8: LVMH Moet Hennessy Louis Vuitton SA: Key Employees

Table 9: LVMH Moet Hennessy Louis Vuitton SA: Key Employees Continued

Table 10: Compagnie Financiere Richemont SA: key facts

Table 11: Compagnie Financiere Richemont SA: Annual Financial Ratios

Table 12: Compagnie Financiere Richemont SA: Key Employees

Table 13: PT Mitra Adiperkasa Tbk: key facts

Table 14: PT Mitra Adiperkasa Tbk: Annual Financial Ratios

Table 15: PT Mitra Adiperkasa Tbk: Key Employees

Table 16: Indonesia size of population (million), 2016-20

Table 17: Indonesia gdp (constant 2005 prices, \$ billion), 2016-20

Table 18: Indonesia gdp (current prices, \$ billion), 2016-20

Table 19: Indonesia inflation, 2016-20

Table 20: Indonesia consumer price index (absolute), 2016-20

Table 21: Indonesia exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: Indonesia jewelry & watches market value: \$ million, 2016-20

Figure 2: Indonesia jewelry & watches market category segmentation: % share, by value, 2020

Figure 3: Indonesia jewelry & watches market geography segmentation: % share, by value, 2020

Figure 4: Indonesia jewelry & watches market distribution: % share, by value, 2020

Figure 5: Indonesia jewelry & watches market value forecast: \$ million, 2020-25

Figure 6: Forces driving competition in the jewelry & watches market in Indonesia, 2020

Figure 7: Drivers of buyer power in the jewelry & watches market in Indonesia, 2020

Figure 8: Drivers of supplier power in the jewelry & watches market in Indonesia, 2020

Figure 9: Factors influencing the likelihood of new entrants in the jewelry & watches market in Indonesia, 2020

Figure 10: Factors influencing the threat of substitutes in the jewelry & watches market in Indonesia, 2020

Figure 11: Drivers of degree of rivalry in the jewelry & watches market in Indonesia, 2020

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