

# Jewelry and Watch Retail in India - Market Summary, Competitive Analysis and Forecast to 2025

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# **Abstracts**

Jewelry and Watch Retail in India - Market Summary, Competitive Analysis and Forecast to 2025

#### SUMMARY

Jewelry & Watch Retail in India industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The Jewelry, Watches and Accessories market includes gold jewelry, silver jewelry and other precious jewelry like diamonds, platinum, precious stones (sapphires, emeralds and rubies), pearls (natural and cultured) and semi-precious stones (e.g. quartz, opal, topaz, amethyst, coral etc.), fashion jewelry (non-precious jewelry), hair accessories, belts, hats, gloves, scarves, sunglasses and ties, plus watches. All market data and forecasts are represented as a consumer expenditure in retailers which includes sales taxes (e.g. VAT) and figures presented are in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Indian jewelry & watches market had total revenues of \$46.0bn in 2020, representing a compound annual growth rate (CAGR) of 0.9% between 2016 and 2020.



The jewelry & watches segment was the market's most valuable in 2020, with total revenues of \$42.1bn, equivalent to 91.6% of the market's overall value.

National lockdowns, social distancing policies and travel restrictions caused revenues from jewelry and watch retail stores to decline 29.9% Y-o-Y in 2020.

#### **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the jewelry & watch retail market in India

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the jewelry & watch retail market in India

Leading company profiles reveal details of key jewelry & watch retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the India jewelry & watch retail market with five year forecasts

#### **REASONS TO BUY**

What was the size of the India jewelry & watch retail market by value in 2020?

What will be the size of the India jewelry & watch retail market in 2025?

What factors are affecting the strength of competition in the India jewelry & watch retail market?

How has the market performed over the last five years?

What are the main segments that make up India's jewelry & watch retail market?



# **Contents**

### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

# **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

# **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

# **5 MARKET OUTLOOK**

5.1. Market value forecast

# **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry



# **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?
- 7.3. What are the strengths of leading players?
- 7.4. Have any key players gone bankrupt in recent years?
- 7.5. Have there been any significant mergers/acquisitions in recent years?

### **8 COMPANY PROFILES**

- 8.1. Malabar Gold Pvt Ltd
- 8.2. Titan Company Limited

### 9 MACROECONOMIC INDICATORS

9.1. Country data

### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

### LIST OF TABLES

- Table 1: India jewelry & watches market value: \$ million, 2016-20
- Table 2: India jewelry & watches market category segmentation: \$ million, 2020
- Table 3: India jewelry & watches market geography segmentation: \$ million, 2020
- Table 4: India jewelry & watches market distribution: % share, by value, 2020
- Table 5: India jewelry & watches market value forecast: \$ million, 2020-25
- Table 6: Malabar Gold Pvt Ltd: key facts
- Table 7: Malabar Gold Pvt Ltd: Key Employees
- Table 8: Titan Company Limited: key facts
- Table 9: Titan Company Limited: Annual Financial Ratios
- Table 10: Titan Company Limited: Key Employees
- Table 11: India size of population (million), 2016-20
- Table 12: India gdp (constant 2005 prices, \$ billion), 2016-20
- Table 13: India gdp (current prices, \$ billion), 2016-20
- Table 14: India inflation, 2016-20
- Table 15: India consumer price index (absolute), 2016-20
- Table 16: India exchange rate, 2016-20



# **List Of Figures**

## LIST OF FIGURES

- Figure 1: India jewelry & watches market value: \$ million, 2016-20
- Figure 2: India jewelry & watches market category segmentation: % share, by value, 2020
- Figure 3: India jewelry & watches market geography segmentation: % share, by value, 2020
- Figure 4: India jewelry & watches market distribution: % share, by value, 2020
- Figure 5: India jewelry & watches market value forecast: \$ million, 2020-25
- Figure 6: Forces driving competition in the jewelry & watches market in India, 2020
- Figure 7: Drivers of buyer power in the jewelry & watches market in India, 2020
- Figure 8: Drivers of supplier power in the jewelry & watches market in India, 2020
- Figure 9: Factors influencing the likelihood of new entrants in the jewelry & watches market in India, 2020
- Figure 10: Factors influencing the threat of substitutes in the jewelry & watches market in India, 2020
- Figure 11: Drivers of degree of rivalry in the jewelry & watches market in India, 2020



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