

# Jewelry and Watch Retail in Australia - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/JB4BEE32FE86EN.html>

Date: August 2021

Pages: 39

Price: US\$ 350.00 (Single User License)

ID: JB4BEE32FE86EN

## Abstracts

Jewelry and Watch Retail in Australia - Market Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

Jewelry & Watch Retail in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The Jewelry, Watches and Accessories market includes gold jewelry, silver jewelry and other precious jewelry like diamonds, platinum, precious stones (sapphires, emeralds and rubies), pearls (natural and cultured) and semi-precious stones (e.g. quartz, opal, topaz, amethyst, coral etc.), fashion jewelry (non-precious jewelry), hair accessories, belts, hats, gloves, scarves, sunglasses and ties, plus watches. All market data and forecasts are represented as a consumer expenditure in retailers which includes sales taxes (e.g. VAT) and figures presented are in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Australian jewelry & watches market had total revenues of \$3.9bn in 2020, representing a compound annual rate of change (CARC) of -3.1% between 2016 and 2020.

The jewelry & watches segment was the market's most valuable in 2020, with total revenues of \$2.4bn, equivalent to 61.8% of the market's overall value.

National lockdowns, social distancing policies and travel restrictions caused revenues from jewelry and watch retail stores to decline 17.8% in 2020.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the jewelry & watch retail market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the jewelry & watch retail market in Australia

Leading company profiles reveal details of key jewelry & watch retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia jewelry & watch retail market with five year forecasts

## REASONS TO BUY

What was the size of the Australia jewelry & watch retail market by value in 2020?

What will be the size of the Australia jewelry & watch retail market in 2025?

What factors are affecting the strength of competition in the Australia jewelry & watch retail market?

How has the market performed over the last five years?

What are the main segments that make up Australia's jewelry & watch retail market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?
- 7.3. What are the strengths of leading players?
- 7.4. What impact has COVID-19 had on leading players?

## **8 COMPANY PROFILES**

- 8.1. Michael Hill International Ltd
- 8.2. Pandora AS
- 8.3. James Pascoe Ltd

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Australia jewelry & watches market value: \$ million, 2016-20
- Table 2: Australia jewelry & watches market category segmentation: \$ million, 2020
- Table 3: Australia jewelry & watches market geography segmentation: \$ million, 2020
- Table 4: Australia jewelry & watches market distribution: % share, by value, 2020
- Table 5: Australia jewelry & watches market value forecast: \$ million, 2020-25
- Table 6: Michael Hill International Ltd: key facts
- Table 7: Michael Hill International Ltd: Annual Financial Ratios
- Table 8: Michael Hill International Ltd: Key Employees
- Table 9: Pandora AS: key facts
- Table 10: Pandora AS: Annual Financial Ratios
- Table 11: Pandora AS: Key Employees
- Table 12: James Pascoe Ltd: key facts
- Table 13: James Pascoe Ltd: Key Employees
- Table 14: Australia size of population (million), 2016-20
- Table 15: Australia gdp (constant 2005 prices, \$ billion), 2016-20
- Table 16: Australia gdp (current prices, \$ billion), 2016-20
- Table 17: Australia inflation, 2016-20
- Table 18: Australia consumer price index (absolute), 2016-20
- Table 19: Australia exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: Australia jewelry & watches market value: \$ million, 2016-20

Figure 2: Australia jewelry & watches market category segmentation: % share, by value, 2020

Figure 3: Australia jewelry & watches market geography segmentation: % share, by value, 2020

Figure 4: Australia jewelry & watches market distribution: % share, by value, 2020

Figure 5: Australia jewelry & watches market value forecast: \$ million, 2020-25

Figure 6: Forces driving competition in the jewelry & watches market in Australia, 2020

Figure 7: Drivers of buyer power in the jewelry & watches market in Australia, 2020

Figure 8: Drivers of supplier power in the jewelry & watches market in Australia, 2020

Figure 9: Factors influencing the likelihood of new entrants in the jewelry & watches market in Australia, 2020

Figure 10: Factors influencing the threat of substitutes in the jewelry & watches market in Australia, 2020

Figure 11: Drivers of degree of rivalry in the jewelry & watches market in Australia, 2020

## I would like to order

Product name: Jewelry and Watch Retail in Australia - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/JB4BEE32FE86EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/JB4BEE32FE86EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

