

# Jewelry and Watch Retail Global Industry Almanac 2016-2025

<https://marketpublishers.com/r/JB008B935555EN.html>

Date: February 2021

Pages: 534

Price: US\$ 2,995.00 (Single User License)

ID: JB008B935555EN

## Abstracts

Jewelry and Watch Retail Global Industry Almanac 2016-2025

### SUMMARY

Global Jewelry & Watches industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The Jewelry, Watches and Accessories market includes gold jewelry, silver jewelry and other precious jewelry like diamonds, platinum, precious stones (sapphires, emeralds and rubies), pearls (natural and cultured) and semi-precious stones (e.g. quartz, opal, topaz, amethyst, coral etc.), fashion jewelry (non-precious jewelry), hair accessories, belts, hats, gloves, scarves, sunglasses and ties, plus watches.

Any currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

Forecast figures presented in this report are calculated using crisis scenarios for the retail market. The length of the pandemic and restrictions introduced by various countries are still difficult to predict, though many governments had introduced national lockdowns and temporarily banned the sale of products that are deemed "non-essential". The length of the pandemic and restrictions

imposed by governments around the world is not certain, therefore the impact on this market is difficult to predict. The data used in this report has been modelled on the assumption of a crisis scenario and has taken into consideration forecast impacts on national economies.

The global jewelry & watches retail market is expected to generate total revenues of \$590.7bn in 2020, representing a compound annual growth rate (CAGR) of 2.6% between 2016 and 2020.

The jewelry and watches retail market is highly correlated with the financial power of consumers.

The coronavirus pandemic has certainly shaken some of the foundational aspects of the luxury industry.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global jewelry & watches market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global jewelry & watches market

Leading company profiles reveal details of key jewelry & watches market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global jewelry & watches market with five year forecasts

## **REASONS TO BUY**

What was the size of the global jewelry & watches market by value in 2020?

What will be the size of the global jewelry & watches market in 2025?

What factors are affecting the strength of competition in the global jewelry & watches market?

How has the market performed over the last five years?

What are the main segments that make up the global jewelry & watches market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive Landscape

### **2 INTRODUCTION**

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

### **3 GLOBAL JEWELRY & WATCH RETAIL**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

### **4 MACROECONOMIC INDICATORS**

- 4.1. Country data

### **5 JEWELRY & WATCH RETAIL IN ASIA-PACIFIC**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

### **6 JEWELRY & WATCH RETAIL IN EUROPE**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

## **7 MACROECONOMIC INDICATORS**

- 7.1. Country data

## **8 JEWELRY & WATCH RETAIL IN FRANCE**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 JEWELRY & WATCH RETAIL IN GERMANY**

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

## **11 MACROECONOMIC INDICATORS**

- 11.1. Country data

## **12 JEWELRY & WATCH RETAIL IN AUSTRALIA**

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation

12.4. Market outlook

12.5. Five forces analysis

## **13 MACROECONOMIC INDICATORS**

13.1. Country data

## **14 JEWELRY & WATCH RETAIL IN BRAZIL**

14.1. Market Overview

14.2. Market Data

14.3. Market Segmentation

14.4. Market outlook

14.5. Five forces analysis

## **15 MACROECONOMIC INDICATORS**

15.1. Country data

## **16 JEWELRY & WATCH RETAIL IN CANADA**

16.1. Market Overview

16.2. Market Data

16.3. Market Segmentation

16.4. Market outlook

16.5. Five forces analysis

## **17 MACROECONOMIC INDICATORS**

17.1. Country data

## **18 JEWELRY & WATCH RETAIL IN CHINA**

18.1. Market Overview

18.2. Market Data

18.3. Market Segmentation

18.4. Market outlook

18.5. Five forces analysis

## **19 MACROECONOMIC INDICATORS**

19.1. Country data

## **20 JEWELRY & WATCH RETAIL IN INDIA**

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

## **21 MACROECONOMIC INDICATORS**

21.1. Country data

## **22 JEWELRY & WATCH RETAIL IN INDONESIA**

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

## **23 MACROECONOMIC INDICATORS**

23.1. Country data

## **24 JEWELRY & WATCH RETAIL IN ITALY**

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

## **25 MACROECONOMIC INDICATORS**

25.1. Country data

## **26 JEWELRY & WATCH RETAIL IN JAPAN**

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

## **27 MACROECONOMIC INDICATORS**

- 27.1. Country data

## **28 JEWELRY & WATCH RETAIL IN MEXICO**

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

## **29 MACROECONOMIC INDICATORS**

- 29.1. Country data

## **30 JEWELRY & WATCH RETAIL IN THE NETHERLANDS**

- 30.1. Market Overview
- 30.2. Market Data
- 30.3. Market Segmentation
- 30.4. Market outlook
- 30.5. Five forces analysis

## **31 MACROECONOMIC INDICATORS**

- 31.1. Country data

## **32 JEWELRY & WATCH RETAIL IN NORTH AMERICA**



- 32.1. Market Overview
- 32.2. Market Data
- 32.3. Market Segmentation
- 32.4. Market outlook
- 32.5. Five forces analysis

### **33 JEWELRY & WATCH RETAIL IN RUSSIA**

- 33.1. Market Overview
- 33.2. Market Data
- 33.3. Market Segmentation
- 33.4. Market outlook
- 33.5. Five forces analysis

### **34 MACROECONOMIC INDICATORS**

- 34.1. Country data

### **35 JEWELRY & WATCH RETAIL IN SCANDINAVIA**

- 35.1. Market Overview
- 35.2. Market Data
- 35.3. Market Segmentation
- 35.4. Market outlook
- 35.5. Five forces analysis

### **36 JEWELRY & WATCH RETAIL IN SINGAPORE**

- 36.1. Market Overview
- 36.2. Market Data
- 36.3. Market Segmentation
- 36.4. Market outlook
- 36.5. Five forces analysis

### **37 MACROECONOMIC INDICATORS**

- 37.1. Country data

### **38 JEWELRY & WATCH RETAIL IN SOUTH AFRICA**

- 38.1. Market Overview
- 38.2. Market Data
- 38.3. Market Segmentation
- 38.4. Market outlook
- 38.5. Five forces analysis

## **39 MACROECONOMIC INDICATORS**

- 39.1. Country data

## **40 JEWELRY & WATCH RETAIL IN SOUTH KOREA**

- 40.1. Market Overview
- 40.2. Market Data
- 40.3. Market Segmentation
- 40.4. Market outlook
- 40.5. Five forces analysis

## **41 MACROECONOMIC INDICATORS**

- 41.1. Country data

## **42 JEWELRY & WATCH RETAIL IN SPAIN**

- 42.1. Market Overview
- 42.2. Market Data
- 42.3. Market Segmentation
- 42.4. Market outlook
- 42.5. Five forces analysis

## **43 MACROECONOMIC INDICATORS**

- 43.1. Country data

## **44 JEWELRY & WATCH RETAIL IN TURKEY**

- 44.1. Market Overview
- 44.2. Market Data

- 44.3. Market Segmentation
- 44.4. Market outlook
- 44.5. Five forces analysis

## **45 MACROECONOMIC INDICATORS**

- 45.1. Country data

## **46 JEWELRY & WATCH RETAIL IN THE UNITED KINGDOM**

- 46.1. Market Overview
- 46.2. Market Data
- 46.3. Market Segmentation
- 46.4. Market outlook
- 46.5. Five forces analysis

## **47 MACROECONOMIC INDICATORS**

- 47.1. Country data

## **48 JEWELRY & WATCH RETAIL IN THE UNITED STATES**

- 48.1. Market Overview
- 48.2. Market Data
- 48.3. Market Segmentation
- 48.4. Market outlook
- 48.5. Five forces analysis

## **49 MACROECONOMIC INDICATORS**

- 49.1. Country data

## **50 COMPANY PROFILES**

- 50.1. Christian Dior SE
- 50.2. Bijou Brigitte modische Accessoires AG
- 50.3. Douglas GmbH
- 50.4. James Pascoe Ltd
- 50.5. Michael Hill International Ltd

- 50.6. Charm Jewelry Ltd
- 50.7. Lao Feng Xiang Co Ltd
- 50.8. Titan Company Limited
- 50.9. Gitanjali Gems Ltd
- 50.10. Malabar Gold Pvt Ltd
- 50.11. PT Mitra Adiperkasa Tbk
- 50.12. Luxottica Group S.p.A.
- 50.13. Citizen Watch Co., Ltd
- 50.14. Kuwayama Corp
- 50.15. El Puerto de Liverpool SAB de CV
- 50.16. Birks Group Inc
- 50.17. Kering S.A.
- 50.18. Aspial Corp Ltd
- 50.19. Chow Tai Fook Jewellery Group Ltd
- 50.20. Taste Holdings Limited
- 50.21. The Foschini Group Limited
- 50.22. Lotte Shopping Co., Ltd.
- 50.23. LVMH Moet Hennessy Louis Vuitton SA
- 50.24. Compagnie Financiere Richemont SA
- 50.25. Burberry Group plc
- 50.26. Swarovski AG
- 50.27. Pandora AS
- 50.28. Signet Jewelers Limited
- 50.29. Tiffany & Co
- 50.30. Walmart Inc

## **51 APPENDIX**

- 51.1. Methodology
- 51.2. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Global jewelry & watches market value: \$ billion, 2016-20

Table 2: Global jewelry & watches market category segmentation: \$ billion, 2020

Table 3: Global jewelry & watches market geography segmentation: \$ billion, 2020

Table 4: Global jewelry & watches market value forecast: \$ billion, 2020-25

Table 5: Global size of population (million), 2016-20

Table 6: Global gdp (constant 2005 prices, \$ billion), 2016-20

Table 7: Global gdp (current prices, \$ billion), 2016-20

Table 8: Global inflation, 2016-20

Table 9: Global consumer price index (absolute), 2016-20

Table 10: Global exchange rate, 2016-20

Table 11: Asia-Pacific jewelry & watches market value: \$ billion, 2016-20

Table 12: Asia-Pacific jewelry & watches market category segmentation: \$ billion, 2020

Table 13: Asia-Pacific jewelry & watches market geography segmentation: \$ billion, 2020

Table 14: Asia-Pacific jewelry & watches market value forecast: \$ billion, 2020-25

Table 15: Europe jewelry & watches market value: \$ billion, 2016-20

Table 16: Europe jewelry & watches market category segmentation: \$ billion, 2020

Table 17: Europe jewelry & watches market geography segmentation: \$ billion, 2020

Table 18: Europe jewelry & watches market value forecast: \$ billion, 2020-25

Table 19: Europe size of population (million), 2016-20

Table 20: Europe gdp (constant 2005 prices, \$ billion), 2016-20

Table 21: Europe gdp (current prices, \$ billion), 2016-20

Table 22: Europe inflation, 2016-20

Table 23: Europe consumer price index (absolute), 2016-20

Table 24: Europe exchange rate, 2016-20

Table 25: France jewelry & watches market value: \$ billion, 2016-20

Table 26: France jewelry & watches market category segmentation: \$ billion, 2020

Table 27: France jewelry & watches market geography segmentation: \$ billion, 2020

Table 28: France jewelry & watches market value forecast: \$ billion, 2020-25

Table 29: France size of population (million), 2016-20

Table 30: France gdp (constant 2005 prices, \$ billion), 2016-20

Table 31: France gdp (current prices, \$ billion), 2016-20

Table 32: France inflation, 2016-20

Table 33: France consumer price index (absolute), 2016-20

Table 34: France exchange rate, 2016-20

- Table 35: Germany jewelry & watches market value: \$ billion, 2016-20
- Table 36: Germany jewelry & watches market category segmentation: \$ billion, 2020
- Table 37: Germany jewelry & watches market geography segmentation: \$ billion, 2020
- Table 38: Germany jewelry & watches market value forecast: \$ billion, 2020-25
- Table 39: Germany size of population (million), 2016-20
- Table 40: Germany gdp (constant 2005 prices, \$ billion), 2016-20
- Table 41: Germany gdp (current prices, \$ billion), 2016-20
- Table 42: Germany inflation, 2016-20
- Table 43: Germany consumer price index (absolute), 2016-20
- Table 44: Germany exchange rate, 2016-20
- Table 45: Australia jewelry & watches market value: \$ million, 2016-20
- Table 46: Australia jewelry & watches market category segmentation: \$ million, 2020
- Table 47: Australia jewelry & watches market geography segmentation: \$ million, 2020
- Table 48: Australia jewelry & watches market value forecast: \$ million, 2020-25
- Table 49: Australia size of population (million), 2016-20
- Table 50: Australia gdp (constant 2005 prices, \$ billion), 2016-20
- Table 51: Australia gdp (current prices, \$ billion), 2016-20
- Table 52: Australia inflation, 2016-20
- Table 53: Australia consumer price index (absolute), 2016-20
- Table 54: Australia exchange rate, 2016-20
- Table 55: Brazil jewelry & watches market value: \$ million, 2016-20
- Table 56: Brazil jewelry & watches market category segmentation: \$ million, 2020
- Table 57: Brazil jewelry & watches market geography segmentation: \$ million, 2020
- Table 58: Brazil jewelry & watches market value forecast: \$ million, 2020-25
- Table 59: Brazil size of population (million), 2016-20
- Table 60: Brazil gdp (constant 2005 prices, \$ billion), 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: Global jewelry & watches market value: \$ billion, 2016-20

Figure 2: Global jewelry & watches market category segmentation: % share, by value, 2020

Figure 3: Global jewelry & watches market geography segmentation: % share, by value, 2020

Figure 4: Global jewelry & watches market value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the global jewelry & watches market, 2020

Figure 6: Drivers of buyer power in the global jewelry & watches market, 2020

Figure 7: Drivers of supplier power in the global jewelry & watches market, 2020

Figure 8: Factors influencing the likelihood of new entrants in the global jewelry & watches market, 2020

Figure 9: Factors influencing the threat of substitutes in the global jewelry & watches market, 2020

Figure 10: Drivers of degree of rivalry in the global jewelry & watches market, 2020

Figure 11: Asia-Pacific jewelry & watches market value: \$ billion, 2016-20

Figure 12: Asia-Pacific jewelry & watches market category segmentation: % share, by value, 2020

Figure 13: Asia-Pacific jewelry & watches market geography segmentation: % share, by value, 2020

Figure 14: Asia-Pacific jewelry & watches market value forecast: \$ billion, 2020-25

Figure 15: Forces driving competition in the jewelry & watches market in Asia-Pacific, 2020

Figure 16: Drivers of buyer power in the jewelry & watches market in Asia-Pacific, 2020

Figure 17: Drivers of supplier power in the jewelry & watches market in Asia-Pacific, 2020

Figure 18: Factors influencing the likelihood of new entrants in the jewelry & watches market in Asia-Pacific, 2020

Figure 19: Factors influencing the threat of substitutes in the jewelry & watches market in Asia-Pacific, 2020

Figure 20: Drivers of degree of rivalry in the jewelry & watches market in Asia-Pacific, 2020

Figure 21: Europe jewelry & watches market value: \$ billion, 2016-20

Figure 22: Europe jewelry & watches market category segmentation: % share, by value, 2020

Figure 23: Europe jewelry & watches market geography segmentation: % share, by

value, 2020

Figure 24: Europe jewelry & watches market value forecast: \$ billion, 2020-25

Figure 25: Forces driving competition in the jewelry & watches market in Europe, 2020

Figure 26: Drivers of buyer power in the jewelry & watches market in Europe, 2020

Figure 27: Drivers of supplier power in the jewelry & watches market in Europe, 2020

Figure 28: Factors influencing the likelihood of new entrants in the jewelry & watches market in Europe, 2020

Figure 29: Factors influencing the threat of substitutes in the jewelry & watches market in Europe, 2020

Figure 30: Drivers of degree of rivalry in the jewelry & watches market in Europe, 2020

Figure 31: France jewelry & watches market value: \$ billion, 2016-20

Figure 32: France jewelry & watches market category segmentation: % share, by value, 2020

Figure 33: France jewelry & watches market geography segmentation: % share, by value, 2020

Figure 34: France jewelry & watches market value forecast: \$ billion, 2020-25

Figure 35: Forces driving competition in the jewelry & watches market in France, 2020

Figure 36: Drivers of buyer power in the jewelry & watches market in France, 2020

Figure 37: Drivers of supplier power in the jewelry & watches market in France, 2020

Figure 38: Factors influencing the likelihood of new entrants in the jewelry & watches market in France, 2020

Figure 39: Factors influencing the threat of substitutes in the jewelry & watches market in France, 2020

Figure 40: Drivers of degree of rivalry in the jewelry & watches market in France, 2020

Figure 41: Germany jewelry & watches market value: \$ billion, 2016-20

Figure 42: Germany jewelry & watches market category segmentation: % share, by value, 2020

Figure 43: Germany jewelry & watches market geography segmentation: % share, by value, 2020

Figure 44: Germany jewelry & watches market value forecast: \$ billion, 2020-25

Figure 45: Forces driving competition in the jewelry & watches market in Germany, 2020

Figure 46: Drivers of buyer power in the jewelry & watches market in Germany, 2020

Figure 47: Drivers of supplier power in the jewelry & watches market in Germany, 2020

Figure 48: Factors influencing the likelihood of new entrants in the jewelry & watches market in Germany, 2020

Figure 49: Factors influencing the threat of substitutes in the jewelry & watches market in Germany, 2020

Figure 50: Drivers of degree of rivalry in the jewelry & watches market in Germany,



2020

Figure 51: Australia jewelry & watches market value: \$ million, 2016-20

Figure 52: Australia jewelry & watches market category segmentation: % share, by value, 2020

Figure 53: Australia jewelry & watches market geography segmentation: % share, by value, 2020

Figure 54: Australia jewelry & watches market value forecast: \$ million, 2020-25

Figure 55: Forces driving competition in the jewelry & watches market in Australia, 2020

Figure 56: Drivers of buyer power in the jewelry & watches market in Australia, 2020

Figure 57: Drivers of supplier power in the jewelry & watches market in Australia, 2020

Figure 58: Factors influencing the likelihood of new entrants in the jewelry & watches market in Australia, 2020

Figure 59: Factors influencing the threat of substitutes in the jewelry & watches market in Australia, 2020

Figure 60: Drivers of degree of rivalry in the jewelry & watches market in Australia, 2020

Figure 61: Brazil jewelry & watches market value: \$ million, 2016-20

## I would like to order

Product name: Jewelry and Watch Retail Global Industry Almanac 2016-2025

Product link: <https://marketpublishers.com/r/JB008B935555EN.html>

Price: US\$ 2,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/JB008B935555EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970